



OAKLAND COMMUNITY COLLEGE®

Board of Trustees Regular Meeting

Oakland Community College

Tuesday, May 20, 2025 at 5:45 PM EDT to Tuesday, May 20, 2025 at 8:30 PM EDT

2900 Featherstone Road, G-building, Room 240

Agenda

A Public Hearing and the Regular Meeting for the Board of Trustees of Oakland Community College will be held on Tuesday, May 20, 2025, 5:45 p.m., at the Auburn Hills Campus, Building G, Room 240, 2900 Featherstone Road, Auburn Hills, Michigan.

This meeting is preceded by a public hearing for the proposed budget and financial forecast for fiscal years 2026-2030. The Regular meeting of the Board of Trustees will commence immediately following the public hearing. This meeting will include a request for a closed session under Michigan's Open Meetings Act, pursuant to MCL 15.268(c), to receive an update on labor negotiations.

1. Call to Order

2. Attendance

3. Approval of Agenda

4. Approval of Minutes

4.1. April 15, 2025 Regular Meeting Minutes

5. Communications

5.1. Community Comments

5.2. Academic Report

5.2.1. Academic Senate Report

5.2.2. Provost Update

5.3. Chancellor's Comments

5.4. Student Engagement Report

6. Monitoring Report - None

7. Action Items

7.1. Adoption of the 2025-26 Fiscal Year Operating Budgets

7.2. 2025 Operating Millage Rate for the 2025-26 Fiscal Year

- 7.3. Appointment of Audit Committee Member & Committee Chair**
- 7.4. Appointment of Policy Committee Member Vacant Seat**
- 7.5. Board of Trustees MCCA Representative and Alternate**
- 7.6. Approval of Terms for Orchard Ridge Predevelopment Agreement**
- 7.7. Addendum to the May 28, 2024 Board Approved Purchase Agreement & Authorization for Chancellor**

8. Information Items

CONSENT CALENDAR - INFORMATION ITEMS

Items 8.1 to 8.5 listed below on the Consent Calendar – Information Items are considered to be routine by the Board and will be enacted by one motion. There will be no separate discussion of these items unless a Board member or the Chancellor so requests, in which event the item will be removed from the general order of business and discussed separately.

- 8.1. Finance Quarterly Report**
- 8.2. College Facilities Quarterly Report**
- 8.3. Information Technology Quarterly Report**
- 8.4. OCC Foundation Quarterly Report**
- 8.5. Strategic Plan Update**

END OF CONSENT INFORMATION ITEMS

9. CONSIDER MOVING INTO CLOSED SESSION

PURSUANT TO MCL 15.268(c), TO RECEIVE AN UPDATE ON LABOR NEGOTIATIONS.

10. Board Comments

11. Adjournment

Mission: OCC is committed to empowering our students to succeed and advancing our community.



Board of Trustees Regular Meeting Minutes

Oakland Community College

4/15/2025 6:00 PM EDT

@ The Regular Meeting of the Board of Trustees of Oakland Community College will immediately follow the January 21, 2025 6:00 pm Special Meeting at 2900 Featherstone Road, G240, Auburn Hills, MI.

1. Call to Order

Chair Bertolini called the meeting to order at 6:08 p.m.

2. Attendance

Present: K. Bertolini, M. Burrus, E. Callaghan, P. Jackson, M. Lambert
Absent: S. Bryant, P. Davis

Chair Bertolini recognized Susan Gibson for her service as Trustee, Pam Jackson for her service as Board Chair, and MiVida Burrus as the newly appointed Trustee, filling Susan Gibson's vacant seat.

3. Approval of Agenda

Chair Bertolini asked if there were any items to add or remove from the agenda.

Motion:

Move to approve agenda.

Motion moved by Edward Callaghan and motion seconded by Pamela Jackson. Motion passed unanimously.

4. Approval of Minutes

4.1. January 21, 2025 Regular Board Meeting Minutes

 [4.1 January 21, 2025 Regular Board Meeting Minutes.pdf](#)

Motion:

Move to approve minutes from the January 21, 2025 Regular meeting.

Motion moved by Pamela Jackson and motion seconded by Edward Callaghan.
Motion passed unanimously.

4.2. January 21, 2025 Special Board Meeting Minutes

 [4.2 January 21, 2025 Special Board Meeting Minutes.pdf](#)

Motion:

Move to approve minutes from the January 21, 2025 Special Meeting.

Motion moved by Pamela Jackson and motion seconded by Edward Callaghan.

Motion passed unanimously.

5. Communications

5.1. Community Comments

Nancy Croitori- addressed the Board once again in regards to the Highland Lakes Campus property sale. She noted they are appreciative of Waterford for purchasing the southern portion, and are now focused on the northern portion and saving this. She voiced her concern for the sale of this property.

Nahrien Atkinson - a counselor from the Royal Oak campus, welcomed both new Board members Meg Lambert and MiVidia Burrus. She expressed how she valued the Oakland Schools Board of Education during the process of filling our vacant Board seat, and how they work as a cohesive group.

Debra Helms - a resident who lives in the community of Highland Lakes since 1971, voiced her opinion about the northern portion of the property and what she thought it should become.

Ed McCarl - representing Southeast Michigan Sierra Club, noted they sent a letter advocating to save the Llewellyn Nature Preserve, and read portions of the letter.

Robin Gregor, a Waterford resident expressed her opinion about selling the northern portion of the Highland Lakes campus to Oakland County.

Jan Feldman - she expressed her concerned since Oakland County provided an offer and this Board's silence since that offer.

Rick Vespa - noted everyone else's comments are accurate. He has lived across the street for 2 years. He feels it is wrong to have the community pay for the property and now have it sold off for housing.

Peter Ogg - voiced his opinion and concern for the future of the land at Highland Lakes campus.

5.2. Academic Report

5.2.1. Academic Senate Report

Senate Chairperson Andersen provided his update. He introduced Ken Sigler, Chair of Curriculum Instruction Committee (CIC) who joined him today to provide an overview of their workings. K. Sigler welcomed the new board members and then told the group about the committee made up of administrators, teaching faculty, and amazing group of counselors who assist faculty in curriculum development.

Trustee Callaghan asked if the Pantry committee has reported information. Chair Andersen responded that the committee has not shared out to the Senate or others, but he will be happy to report back at the next meeting.

Trustee Callaghan inquired if deactivation is one the CIC responsibilities. K. Sigler noted, that group isn't in charge of that, although they play a role in this as they are aware and work with the Deans to finalize these decisions.

 [5.2.1 Senate Report.pdf](#)

5.2.2. Provost Update

Provost Berne provided her Academic update.

 [5.2.2 Provost Update.pdf](#)

5.3. Chancellor's Comments

Chancellor Provenzano offered his comments for this month's meeting.

5.4. Student Engagement Report

Dean Cindy Carbone introducing Jennifer Little, Theatre Faculty; and Krystiana Baker, Julie Kline, and Cooper Miller, theater students who performed in the recent production *39 Steps*. Each student shared their background, what brought them to the theater, and what it means to them.

6. Monitoring Report

6.1. Fall Monitoring Report

S. Simpson provided an overview of the Fall 2024 Monitoring report and introduced Kristin Carey Li to delve into the presentation and numbers.

 [6.1 Fall 2024 Monitoring Report.pdf](#)

 [6.1 Fall 2024 Monitoring Report Presentation 4.15.25.pptx](#)

Trustee Callaghan asked what we plan to do to address the mental health of our students next year from the Trellis results that we received. S. Simpson answered we will continue having our counselors and the MHDSS on-site and are dedicated to OCC students. We partnered with the county on the MHDSS, which helped us to have two dedicated case workers for our institution. Going forward we are planning a social service fair during welcome week, all school agencies that provide those services will be a part of this event. Most importantly we seek to optimize the counselor/advisor model and hope to get it in full effect.

Trustee Callaghan inquired about PDF forms conversions project, K. Carey Li noted it is 40% done. It is a huge in-depth endeavor with continued progress.

Trustee Callaghan requested to have Continuing Education offerings included in the next monitoring report.

Trustee Callaghan asked for the next report to compare the Fall 2024 to the Fall 2019 headcounts.

Trustee Jackson asked if we have to remove DEIJ from the Board Ends due to government directives. B. Rae noted that we are working on revising our policies and she explained the guidance from the government saying DEIJ is not illegal, but rather not treating all individuals equally is not allowed.

Chair Bertolini asked how we are doing with the Oakland 80 initiative. K. Carey Li noted we haven't seen a recent report from Oakland 80, but it currently is at 73%.

Motion:

Move to receive and file the Fall 2024 Monitoring report.

Motion moved by Meg Lambert and motion seconded by MiVida Burrus. Motion passed unanimously.

7. Action Items

No action items.

8. Information Items

Consent Calendar - Information Items

Items 8.1 to 8.5 listed below on the Consent Calendar – Information Items are considered to be routine by the Board and will be enacted by one motion. There will be no separate discussion of these items unless a Board member or the Chancellor so requests, in which event the item will be removed from the general order of business and discussed separately.

Trustee Jackson asked in reference to 8.2, is Highland Lakes included in CW for college-wide projects. B. Kelly responded that they are as we continue general maintenance and upkeep.

Trustee Callaghan asked in reference to 8.3 if we anticipate being within budget. B. Montgomery replied yes.

Trustee Callaghan asked in reference to 8.4 if we are going to exceed contributions this year from last. C. Ayar responded yes.

Motion:

Move to receive and file information items 8.1 through 8.5 listed on the Consent Calendar.

Motion moved by Pamela Jackson and motion seconded by Edward Callaghan. Motion passed unanimously.

8.1. Finance Quarterly Report

 [8.1 Finance Quarterly Report Dec2024.pdf](#)

8.2. College Facilities Quarterly Report

 [8.2 College Facilities Quarterly Report Dec2024.pdf](#)

8.3. Information Technologies Quarterly Report

 [8.3 IT Quarterly Report 12-31-24.pdf](#)

8.4. OCC Foundation Quarterly Report

 [8.4 OCC Foundation Quarterly Report .pdf](#)

8.5. Strategic Plan Update

9. Board Comments

Chair Bertolini attended the scholarship luncheon and she felt it was a beautiful event, the stories from students and donors, the culinary team outdid themselves. In addition, she offered a check for \$19.65 for the Talon Day of Giving and challenged everyone in the room to do the same. She thanked everyone in the room for their parts in the journey to obtain MiVida Burrus to fill our vacancy. She thought it was amazing to see the team come together in a quasi crisis. She noted we are more than a team, but a family.

Trustee Callaghan noted on April 4th the 23rd annual symposium held in this room and was a great event. He thanked those who helped to organize the event. Keith Purdy award was given to an OCC faculty member, Sharon Korth. On April 10th the Governor visited the AH Campus to sign an order to help recruit male students. He would like to see from the Chancellor what we will use to abate the erosion of male students going forward.

Trustee Jackson thanked everyone for the recognition. Trustee Jackson was honored to be a speaker at a Women's Skilled Trades events, also Susan Gibson is running the Boston Marathon on April 21st and Trustee Bryant is on her way home.

Trustee Lambert welcomed Trustee Burrus and noted she was no longer the new kid on the block.

10. Adjournment

Motion:

Move to adjourn meeting.

Motion moved by MiVida Burrus and motion seconded by Pamela Jackson. Motion passed unanimously. Meeting adjourned at 8:05 p.m.



OAKLAND COMMUNITY COLLEGE

CHANCELLOR'S COMMENTS

May 20, 2025

WELCOME
TO THE TEAM

EMPLOYER OF CHOICE

NEW HIRES

Welcome!

APRIL

Myeshia Bell

Financial Aid Advisor

Pamela Blackburn

Part Time Clinical Coordinator,
Diagnostic Medical Sonography

Aaron Phillips

Student Support Specialist

THANK YOU
FOR YOUR SERVICE

EMPLOYER OF CHOICE

RETIREES

Congratulations!

APRIL

Robert Kangas

Faculty – *39 years*

Robert Montgomery

Vice Chancellor for Information Technologies /
Chief Information Officer– *22 years*

Sonja Phillips

Custodian– *20 years*

IN MEMORIAM



John Crowley
IT System Administrator

EMPLOYER OF CHOICE

OUTSTANDING EMPLOYEES



**Sharon Korth
and Jake Webb**
present at A4EOE
Symposium



**Laura Kalinowski
and Lina Gerchak**
support Maker
Girl Mania



**Steve Simpson
and Kristin Carey-Li**
present at Michigan Center
for Adult College Success



**Weikai Qu
and Steve Simpson**
present at National
Research Conference



EMPLOYER OF CHOICE

OUTSTANDING EMPLOYEES

Elizabeth Klee joins OCC as
Vice Chancellor for Information
Technologies and CIO



EMPLOYER OF CHOICE

OUTSTANDING EMPLOYEES

Outstanding Faculty
Award Winners



COLLEGE OF CHOICE

OCC STUDENT SUCCESS

OCC's Outstanding Students Shined Bright at Annual Event

Student Film Festival 10th Anniversary

Foundation Annual Scholarship Luncheon Celebrates Students

Talon Day of Giving Raised more than \$4,800 for Student Success Fund



COLLEGE OF CHOICE

OUTSTANDING PROGRAMS

**Bridges to Success:
New Three-Week College
Prep Program**

**OCC Police Academy
Teaches Teens What
It's Like to Be an Officer**



COLLEGE OF CHOICE

EVENTS

Governor Whitmer Issues Executive Directive to Boost Skills Training and Higher Education Enrollment for Young Men



COLLEGE OF CHOICE

EVENTS

**Commencement 2025
Huge Success**

COLLEGE OF CHOICE

OCC IN THE MEDIA

NEWS/EVENTS



WXYZ DETROIT

Whitmer Talks Trump Tariffs, Oval Office Visit After Signing Executive Directive Supporting Young Men

Detroit Free Press

Whitmer Wants More Outreach to Young Men About Higher Education Programs in Michigan

THE OAKLAND PRESS

Whitmer Signs Directive Promoting Skills Training at OCC

Oakland University and OCC Partnering on Biology Degree

OAKLAND UNIVERSITY
NEWS

Oakland University, Oakland Community College expand articulation agreements to include biology

COMMUNITY COLLEGE
DAILY
AMERICAN ASSOCIATION OF COMMUNITY COLLEGES

CEOs on the Move



**Inside
Higher
Ed**

New Presidents: Oklahoma State, UC, UT, Ivy Tech, North Dakota U, Talladega and More



DIA Celebrates 16 years of Inside|Out



Police Academy Hosts Area Teens to Learn What It's Like to Be an Officer

Dearborn Police Partner with OCC Police Academy to Use Driving Simulator for Teen Driving Safety

COLLEGE OF CHOICE

OCC IN THE MEDIA

PEOPLE/STUDENTS/ALUMNI

THE OAKLAND PRESS

OCC Graduates to Give Keynote Addresses at Commencement Ceremonies



The Story of Feiga Bowick, LMSW, CDP, and How Kickboxing Changed Her Life



Clawson Middle School Student, 12, Taking Calculus Classes at OCC



Education Senior Wants to Help Students with Learning Challenges

ATHLETICS

The County Press

Locally Owned — Locally Connected — Locally Committed

North Branch High School Senior Signs Letter of Intent to Play for OCC Women's Basketball



Former OCC Softball Player Honored at Wayne State Awards Ceremony

DAILY NEWS

The OCC Men's Golf Team Placed Third at The Montcalm Community College-MCC Invitational



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Excellence *Empowered.*®



PHI THETA KAPPA
HONOR SOCIETY
ALPHA OMICRON KAPPA

**PHI THETA
KAPPA**

**MEMBERSHIP LEADS TO
STUDENT SUCCESS!**

2024-2025 Officer Team



Caroline Eagan
President



Ayisha Sabahat
VP of Leadership



Emily Fry
VP of Service



Lisa Bica Grodsky
VP of Scholarship



Oliver Harris
VP of Fellowship



Royal Zivurawa
Treasurer/SG Rep



Jackson Belanger
Secretary-Fall



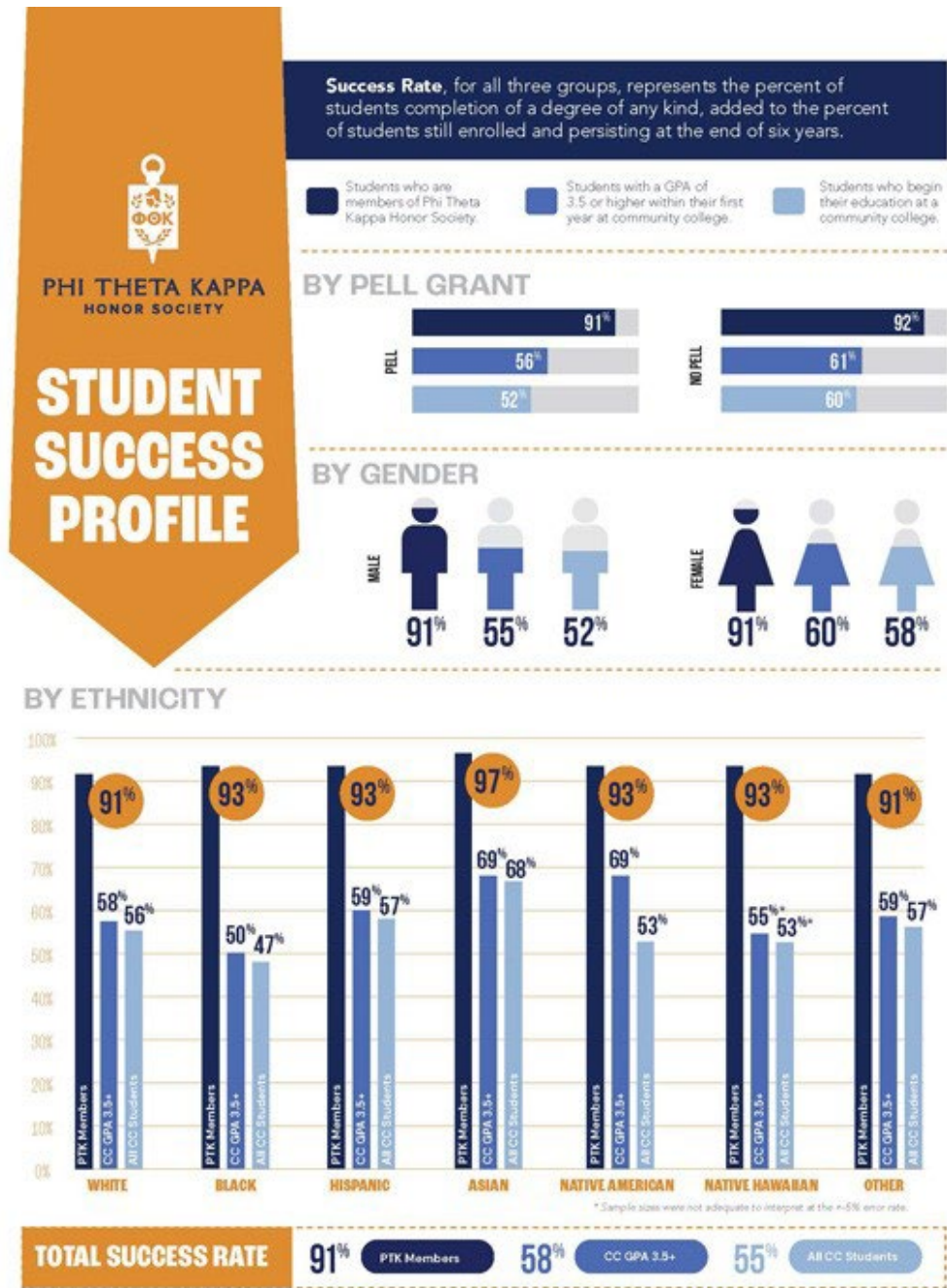
Gabriel Anguiano
Secretary-Fall



Joshua Wellington
Communications Director



Elena Wong
Alumni Officer



Source: National Student Clearinghouse Degree Completion/Transfer Verification, National Student Clearinghouse Current Term Enrollment Report, U.S. Department of Education, National Center for Education Statistics, 2012/17 Beginning Postsecondary Students Longitudinal Study (BPS 12/17). Note: Phi Theta Kappa membership data based on cohort analysis for 2013-2017. Phi Theta Kappa data regarding Pell and non-Pell based on cohort analysis for 2000-2010 to achieve valid sample sizes. Please email any questions or inquiries to institutionalresearch@ptk.org.

PHI THETA KAPPA

MEMBERSHIP = PERSISTENCE AND COMPLETION



#IAMPTK

**LET'S GET THE
WORD OUT!**





CALL TO ACTION!

- ATTEND GENERAL PTK MEETINGS
- ENCOURAGE FACULTY TO PROMOTE PTK
- PERSONAL LETTER TO ELIGIBLE STUDENTS



PTK CATALYST

IMPORTANCE OF
NETWORKING AND ENGAGING

Excellence College Recognition Achievements
Scholarship
Workshops Fellowship Students Engagement
Honor Networking Society
Leadership
Success Awards Convention Inspiration
Service Community Keynote



Lisa and Larry Grodsky

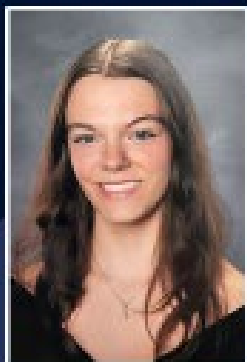
WHY PTK?

LISA'S STORY





2025-2026 Officer Team



Madison Newton
President



Lily Harris
VP of Leadership



Nichole Mangoba
VP of Service



Lisa Bica Grodsky
VP of Scholarship



Fred Mason
VP of Fellowship



CJ Schneider
Treasurer/SG Rep



Hriday Desai
Secretary



Alyssa Matthes
Communications Director



Elena Wong
Alumni Officer

Thank you

ALPHA OMICRON KAPPA



OAKLAND
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INFORMATION

Board Agenda Item **5.2.1**
05/20/2025

Academic Senate Report

1. Past Business

1. Elections: All standing committees for next year will be completing their work with final reports due to the Provost next month. All of our Standing Committees and Campus senates have elected their chairs, or will have them elected by next month. Campus senate leadership remains the same except for Johnna Balk, (Lib - AH) leading the AH campus senate. Gina Mandas (SPA- RO) will lead Curriculum Review. We will have co-chairs for SOAC Student Outcomes and Assessment as this year's chair Stacey Charlesbois-Nordan (Ementors Roxana Zuniga (SPA -OR)
2. The Emeritus Committee is expected to have their work completed by next month. The Constitutional Convention Committee will have established the road map for next year's work. I will share a full summary of the work of these committees, by the end of the academic year, including a summary of my activity.

2. Current Business -

1. In April I was re-elected to the Senate Chair position. Barbie Hoag (Math - AH), who last year was introduced to you as the co-chair of the Professional Learning Committee was elected Vice-chair. John Mitchell remains secretary and de facto parliamentarian.
2. This first year has allowed me to establish priorities for next year. Faculty engagement in shared governance continues to be the top priority in the next year going forward. Our new Shared Governance Ad Hoc Committee formed in April is currently working on providing specific opportunities for faculty to engage in service to the college and participation in shared governance as is their contractual responsibility. The committee will also look to evaluate the strength and effectiveness of our all of our committees, and of the senate in general. I hope to establish soon a benchmark that describes the current state of faculty involvement in shared governance so any success we may make in increasing engagement is measurable year over year.

3. Student Outcomes and Assessment Chair, Stacy-Charlesbois-Nordan, will join us at a future meeting

INFORMATION

Board Agenda Item 5.2.2
May 20, 2025

PROVOST REPORT

End of Academic Year at Oakland Community College

As the academic year at Oakland Community College drew to a close, the campus buzzed with a flurry of celebratory events honoring student achievements across diverse programs. The season featured numerous pinning ceremonies for healthcare graduates, including Radiologic Technology, Diagnostic Medical Sonography, Dental Hygiene, Nursing, and Respiratory Therapy programs, marking their transition from students to professionals.

The college community also gathered for National Signing Day to recognize students committing to occupational programs, celebrated academic excellence at the Outstanding Student and Faculty awards ceremony, and welcomed new members into the prestigious Phi Theta Kappa honor society. The Fire Academy and Police Academy held special graduation ceremonies for their cadets, and this past weekend we celebrated all graduates at two beautiful commencement ceremonies.

Though this season brings exhaustion with its packed schedule, witnessing these moments of achievement, transformation, and celebration makes it one of the most rewarding times of the academic year.

Dual Enrollment

The Dual Enrollment program has experienced remarkable success this year, hitting significant milestones across multiple initiatives.

We had a cohort of 46 first-time Dual Enrollment students from Oakland County and Detroit Public Schools who successfully completed a special program in the winter semester. Those who successfully completed the program received Google Chromebooks, and the program is already showing promising outcomes for college matriculation—three seniors from César Chávez High School have confirmed their enrollment at OCC for the fall semester, with several others expressing interest in continuing their dual enrollment journey.

The "Bridges to Success" Summer Dual Enrollment program has reached its target of 60 students for July 2025, with 54 students ready for immediate processing through Admissions and the remaining 6 awaiting final documentation. Interest has been so strong that over 20 additional students are currently on a waiting list. This inclusive program serves students from multiple grade levels, including rising 9th, 10th, and 11th graders.

Overall dual enrollment figures show impressive growth, with the program expanding from 821 students in Fall 2024 to 1,008 in Winter 2025—representing a substantial 22.78% increase for traditional dual enrollment.

Our Early College partnerships continue to expand, with the Lake Orion Early College program set to launch in Fall 2025, and active negotiations are underway to establish a new collaboration with Oxford Early College.

I am very appreciative of the efforts of the five-and-a-half people in our Dual Enrollment and K-12 Partnerships Office who have worked together beautifully to increase access to higher education, to increase matriculation rates, and to build and nurture stronger partnerships with area school districts.

BUDGET & FINANCIAL FORECAST

Fiscal Years ending June 30, 2026 - 2030



Pictured:
Royal Oak Campus



OAKLAND
COMMUNITY
COLLEGE*

CHANCELLOR
PETER PROVENZANO
CPA, CGMA

VICE CHANCELLOR FOR ADMINISTRATIVE SERVICES
CHRISTINA KOSTIUK
CPA

DIRECTOR OF BUDGET & FINANCIAL PLANNING
RENEE OSZUST
CPA

Auburn Hills Campus, 2900 Featherstone Rd. Auburn Hills, MI 48326

PROPOSED BUDGET & FINANCIAL FORECAST HIGHLIGHTS

FISCAL YEARS ENDING JUNE 30, 2026 - 2030



OAKLAND
COMMUNITY
COLLEGE*



GOVERNMENT FINANCE OFFICERS ASSOCIATION

*Distinguished
Budget Presentation
Award*

PRESENTED TO

**Oakland Community College
Michigan**

For the Fiscal Year Beginning

July 01, 2024

Christopher P. Morrill

Executive Director

Government Finance Officers Association of the United States and Canada (GFOA) presented a Distinguished Budget Presentation Award to Oakland Community College, Michigan, for its annual Budget and Financial Forecast for the fiscal year beginning July 1, 2024. In order to receive this award, a governmental unit must publish a budget document that meets program criteria as a policy document, as a financial plan, as an operations guide, and as a communications device.

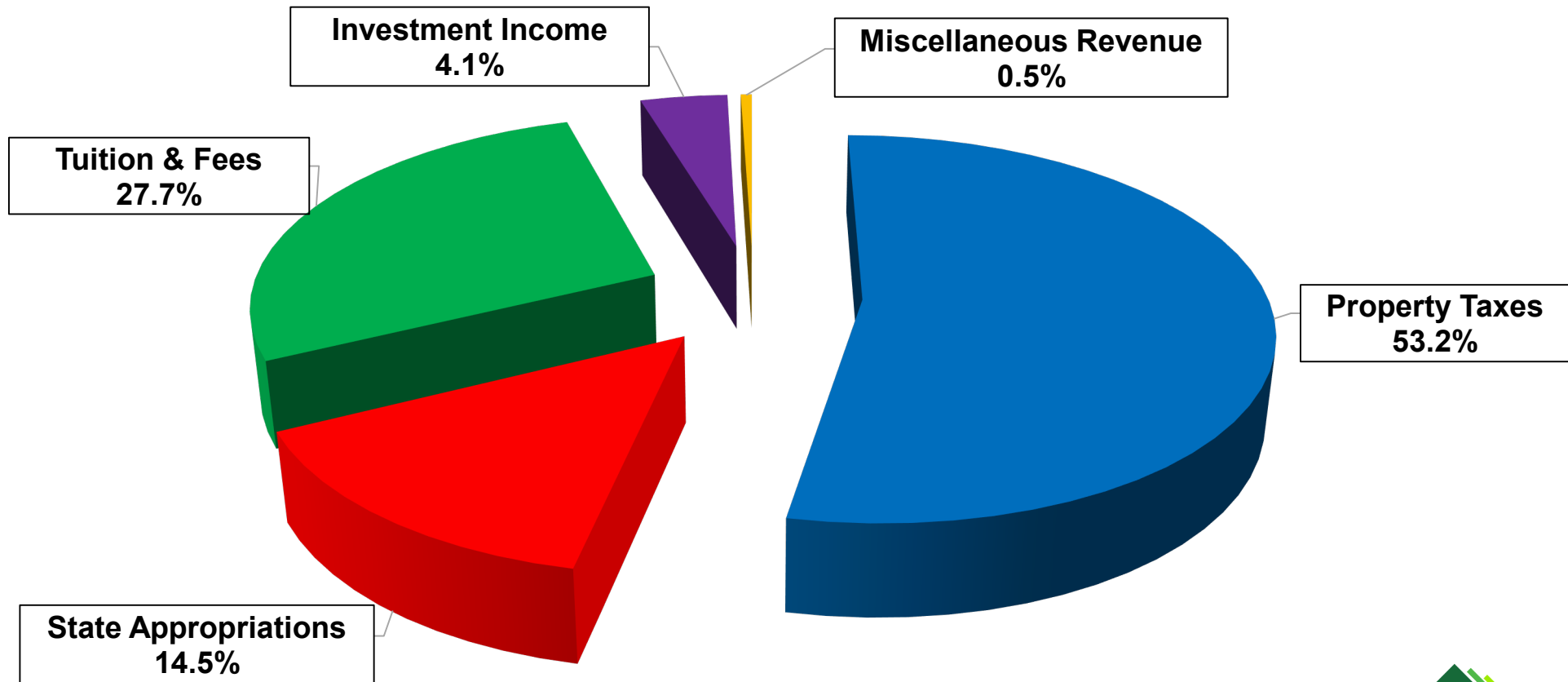
This award is valid for a period of one year only. We believe our current budget continues to conform to program requirements, and we are submitting it to the GFOA to determine its eligibility for another award.



**OAKLAND
COMMUNITY
COLLEGE**

OPERATING FUND

FISCAL YEAR 2026 BUDGETED OPERATING REVENUE

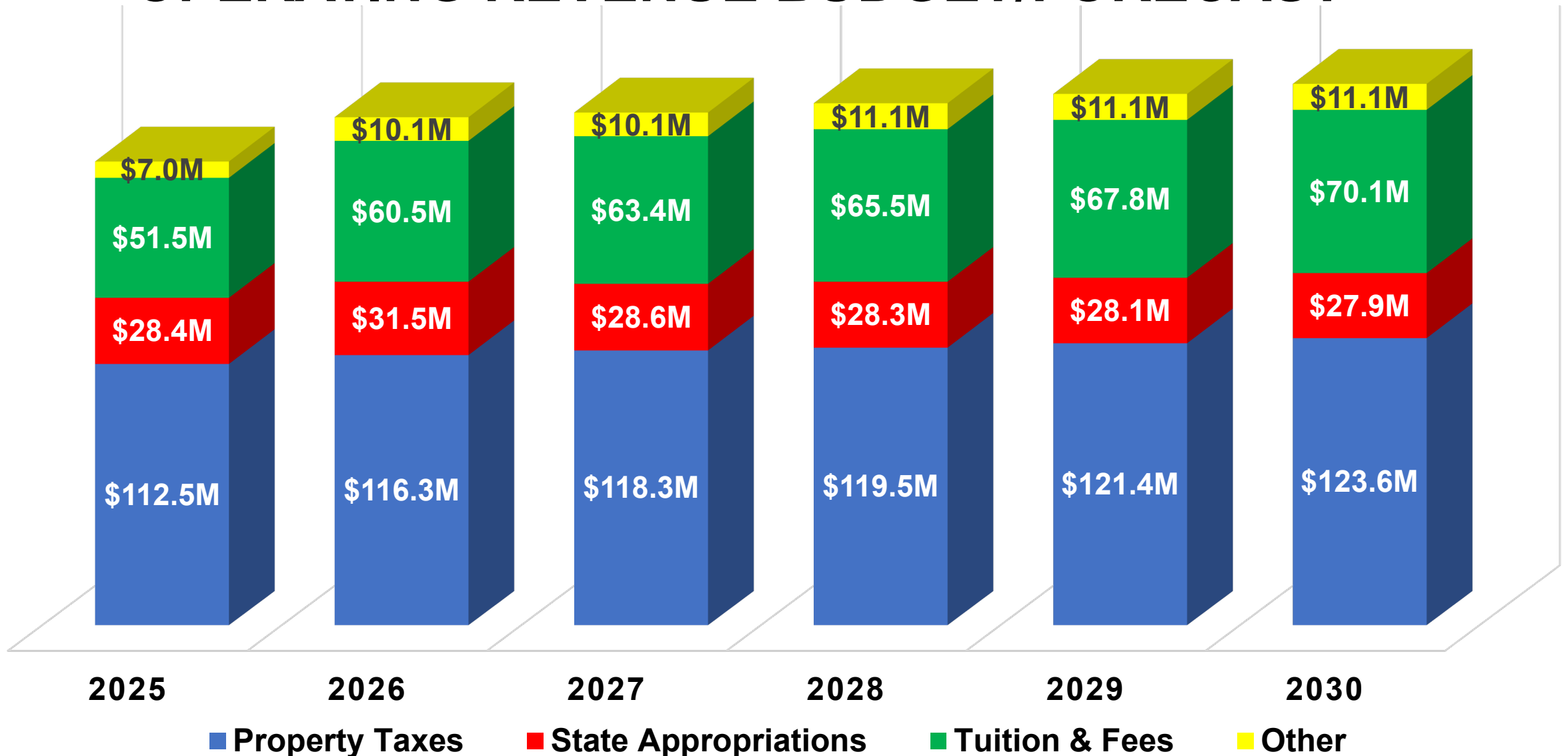


REVENUES – TUITION & FEES

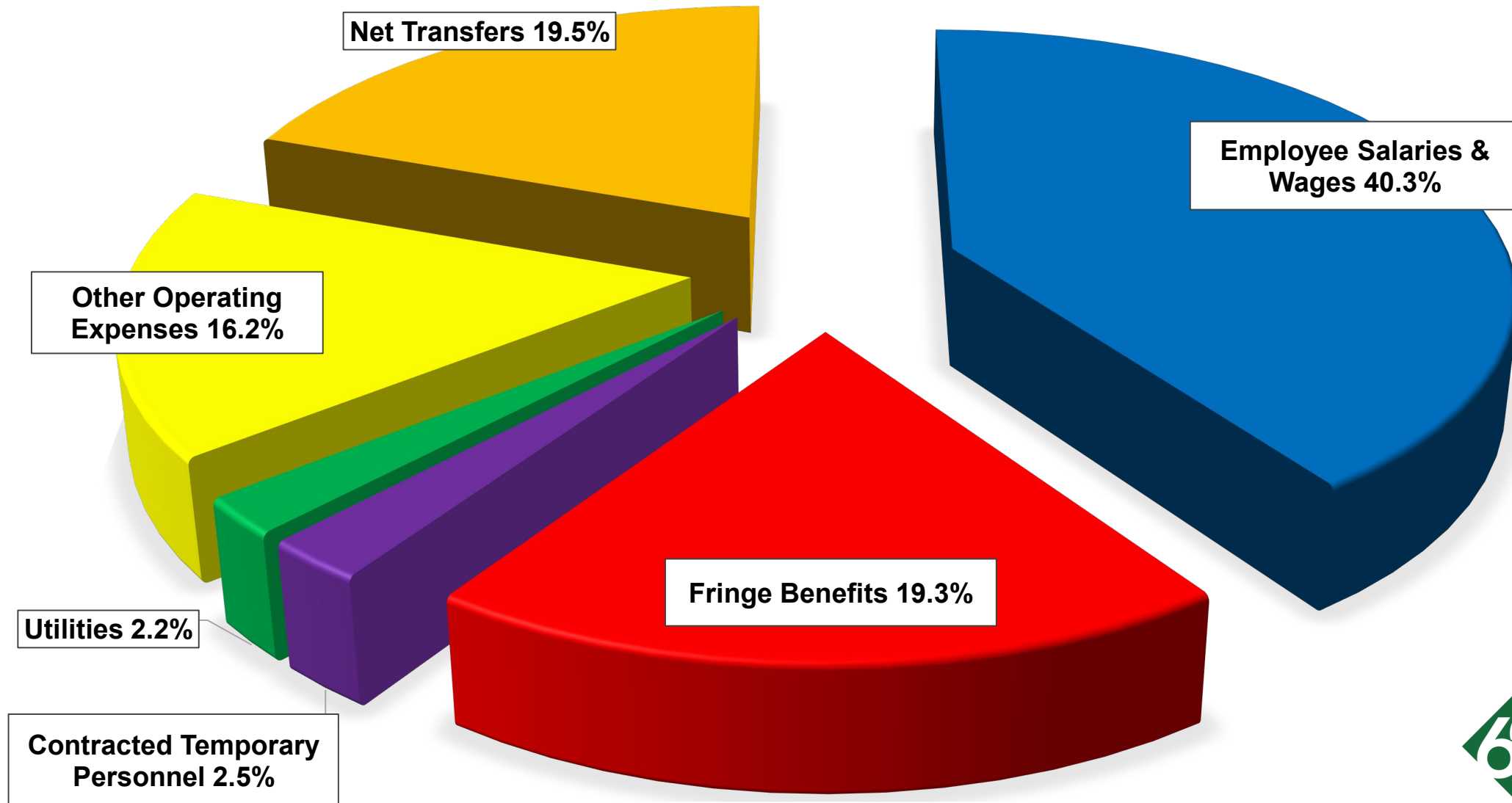
- In-District tuition increase of \$4 to \$115
- Out-of-District tuition increase of \$6 to \$217
- Student Support Fee unchanged at \$110 per semester

OCC remains affordable with an In-District tuition rate expected to be one of the lowest among the 28 state community colleges and an Out-of-District tuition rate projected to be below the state average.

OPERATING REVENUE BUDGET/FORECAST

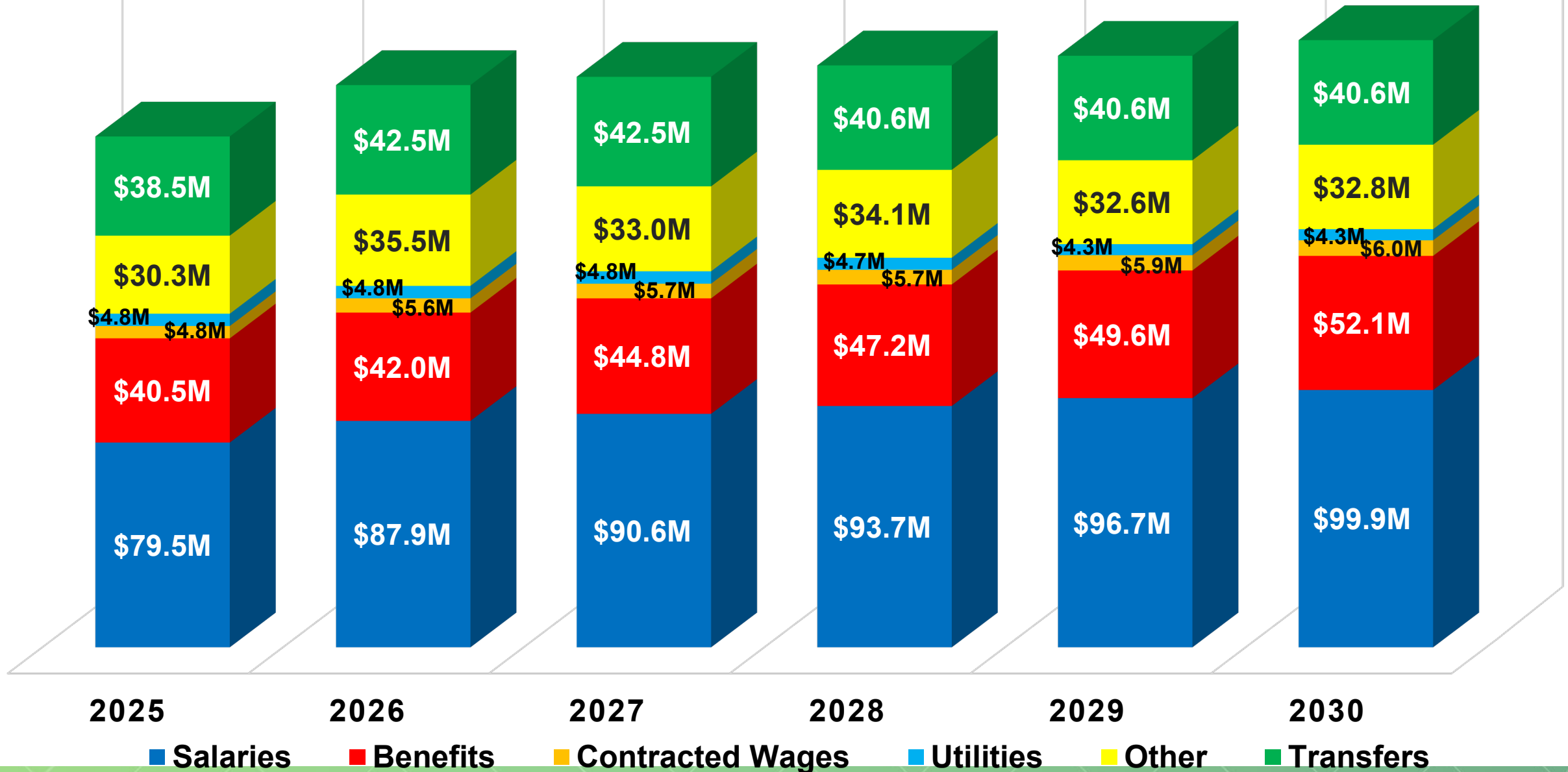


FISCAL YEAR 2026 BUDGETED OPERATING EXPENSES & TRANSFERS



OAKLAND
COMMUNITY
COLLEGE™

OPERATING EXPENSES & NET TRANSFERS BUDGET/FORECAST



BUDGET & FINANCIAL FORECAST SUMMARY

- Balanced budget and forecasts for 2026-2030
- Informed by input from employees and through research
- Supports institutional priorities while maintaining fiscal responsibility

We will continue to work on strategically aligning our resources with institutional priorities, ensuring long-term financial sustainability.

AREAS OF FOCUS

- Continued Focus On:
 - Basic Needs and Mental Health
 - Improving Instructional Quality, Consistency, Delivery, and Outcome Equity
 - Culture and Civility
 - Access Through Dual, Early College, and Concurrent Enrollment Strategies
 - Effective and Efficient Use of Technology Systems
- Optimization of the Physical Infrastructure and Support for the Virtual Infrastructure
- Future Proofing and Sustainability
- A Renewed Focus on College Innovation: Looking to the Future Not the Past
- Creating and Supporting a "One-College" Feel- Bridging Traditional Academics, EWD, Upskilling, Community Programming/Service

INSTITUTIONAL INVESTMENTS

Academic Innovation

- \$250,000 - Faculty online course redevelopment
- 3 positions - Converted from grant funded to OCC funded to support high school dual enrollment

Student Success & Engagement

- \$100,000 - CRM Advise implementation support to enhance student engagement and success
- \$150,000/year for OCC's portion of 2 MDHHS caseworkers supporting student well-being

Student Support Services

- Allocated +/- 2000 sq ft for future onsite childcare partnership
- \$10,000 for 2025 student Give or Take Pantry support

GRANT-FUNDED INITIATIVES

Transformational Initiatives

- \$6M - *D3C3 (Year 3)* – Driving institutional transformation and student success
- \$4M – *U.S. DOL Apprenticeship Grant* expanding registered apprenticeship programs

Student Success & Equity

- \$250,000 in *MiLEAP Barrier Removal* (via OCC Foundation) – Removing obstacles to student persistence
- \$300,000 - *MiLEAP Reconnect Community Action Grant* – Strengthening community workforce pipelines

Teaching & Learning Innovation and Support, \$400,000 MiLEAP College Success Grant

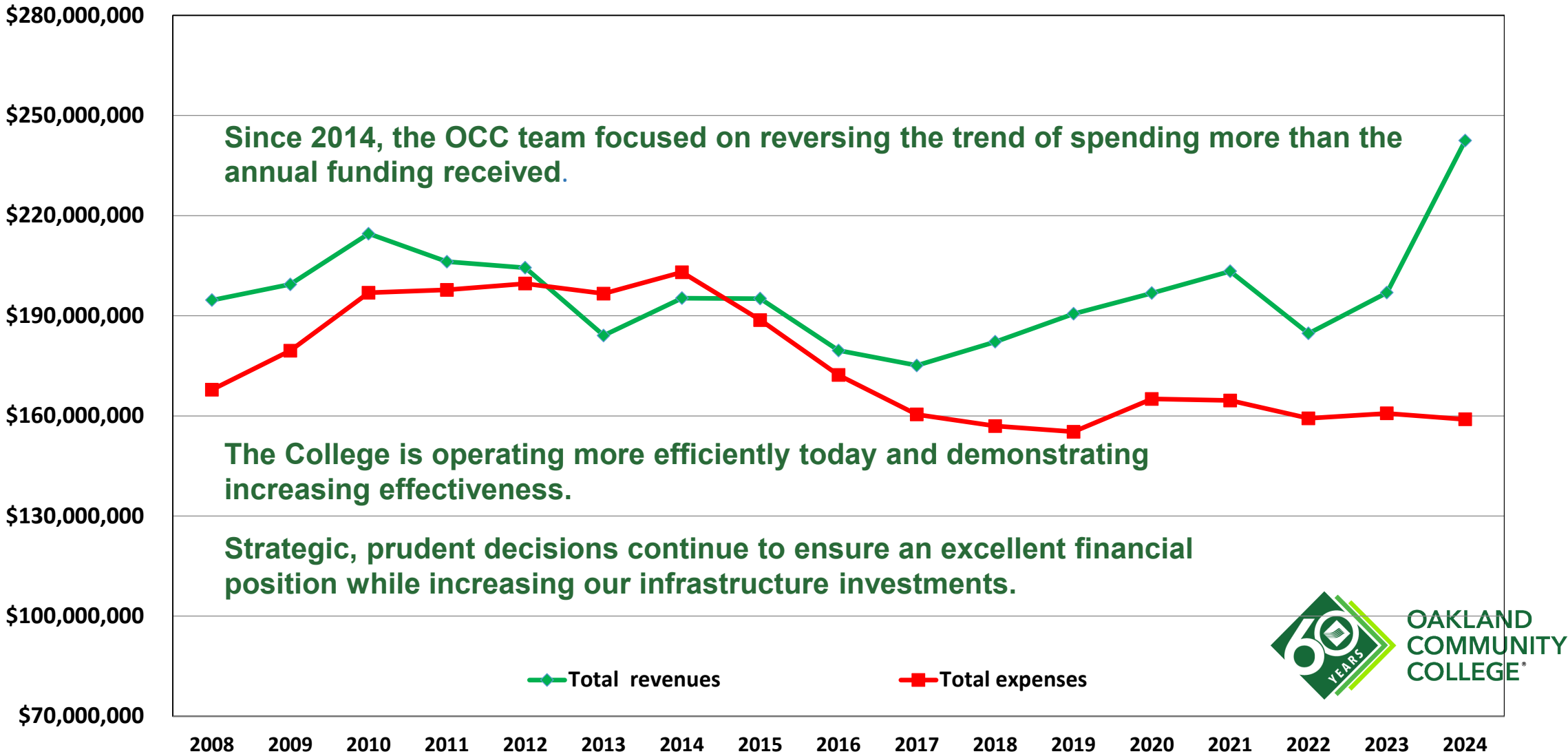
- \$70,000 - *CRM Advise* – Automating student and faculty engagement/support systems
- \$210,000 – Gateway course redevelopment
- \$100,000 - *Caring Campus* – Fostering a culture of connection and support
- \$20,000 – Indirect costs allowed to cover grant administration



OAKLAND
COMMUNITY
COLLEGE

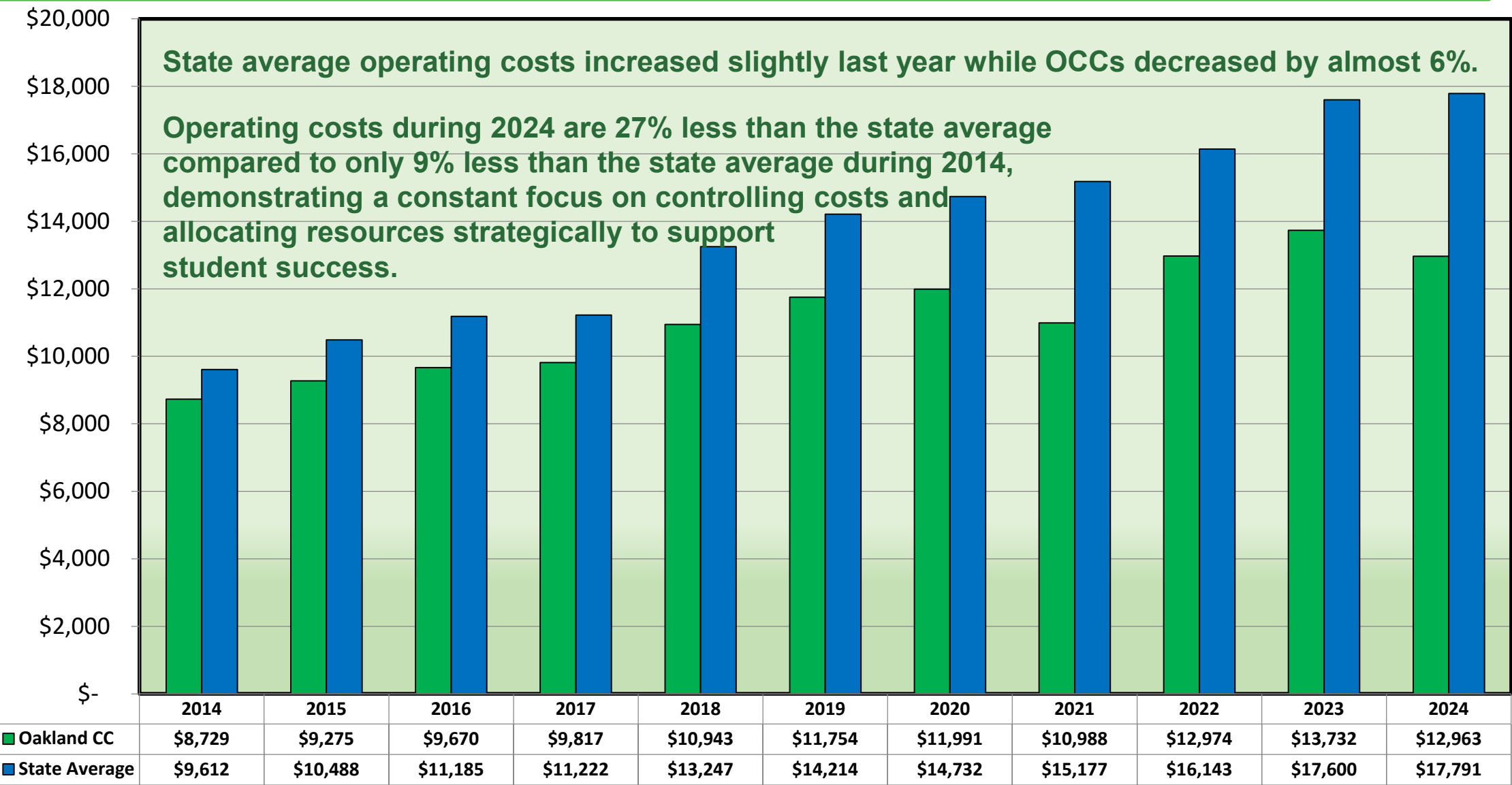
HISTORY OF OCC AUDITED REVENUES & EXPENSES

FISCAL YEARS ENDED JUNE 30, 2008 THROUGH JUNE 30, 2024



TOTAL OPERATING EXPENSES PER FISCAL YEAR EQUATED STUDENTS (FYES)

FISCAL YEARS ENDED JUNE 30, 2014 THROUGH JUNE 30, 2024



OCC CAPITAL PLANNING

Infrastructure changes we are making reinvest in our existing facilities to transform them as we reduce our campus footprint and provide a sense of place and belonging for all.



OAKLAND COMMUNITY COLLEGE™
Excellence *Empowered.*™



Five Year Capital Outlay Plan
2026-2030

5 YEAR CAPITAL PLAN

GUIDED BY OUR MISSION:

OCC is committed to empowering our students to succeed and advancing our community

- We are committed to continuous improvement. Over the next few years, we will continue to enhance academic programs, support services, and educational spaces to elevate the student experience, drive student success, and meet the evolving needs of our community.
- Our planning approach includes:
 - Annual budgeting for the next fiscal year
 - Forecasting for the following four years
- Key considerations:
 - Student needs
 - Community needs
 - Employee needs
 - Budget and financial resources



OAKLAND
COMMUNITY
COLLEGE®

CAPITAL BUDGET & FORECAST

FISCAL YEARS ENDING JUNE 30, 2026 THROUGH 2030



		2026 Budget	2027 Forecast	2028 Forecast	2029 Forecast	2030 Forecast
Capital Equipment College-Wide		\$ 1,950,000	\$ 1,700,000	\$ 1,700,000	\$ 1,700,000	\$ 1,700,000
Information Technology Projects		3,865,000	1,710,000	3,300,000	2,100,000	1,300,000
Projected Carryover of Physical Facility Projects		182,779,528	-	-	-	-
New Physical Facility Projects		8,110,000	44,500,000	26,500,000	97,000,000	47,000,000
Capital Equipment & Projects Forecast		\$ 196,704,528	\$ 47,910,000	\$ 31,500,000	\$ 100,800,000	\$ 50,000,000

ROYAL OAK CAMPUS

STATE-OF-THE-ART CULINARY FACILITIES

- Explore a stunning third-floor space complete with a restaurant, bar, banquet hall, wine room, and 360-degree views of downtown Royal Oak. The banquet facility will be open to the public for event rental.
- Innovative Learning Spaces where our chefs utilize instructional video technology that will be live-streamed in our state-of-the-art demonstration and teaching kitchens.
- Our flexible teaching and learning spaces have remote access to diverse kitchens around the world and space for academic conferences and national culinary competitions.
- Enjoy everyday dining on fresh, daily food at our first-floor café and retail shop.
- Utilize our cutting-edge meat fabrication kitchen with a Fierio Forni pizza oven and dry-age cooler.
- Our facility is designed to be environmentally friendly and adaptable to future trends, including a food waste recycling program.



ROYAL OAK CAMPUS

CULINARY STUDIES, CONTINUED



ILLUMINATED BLADE SIGN

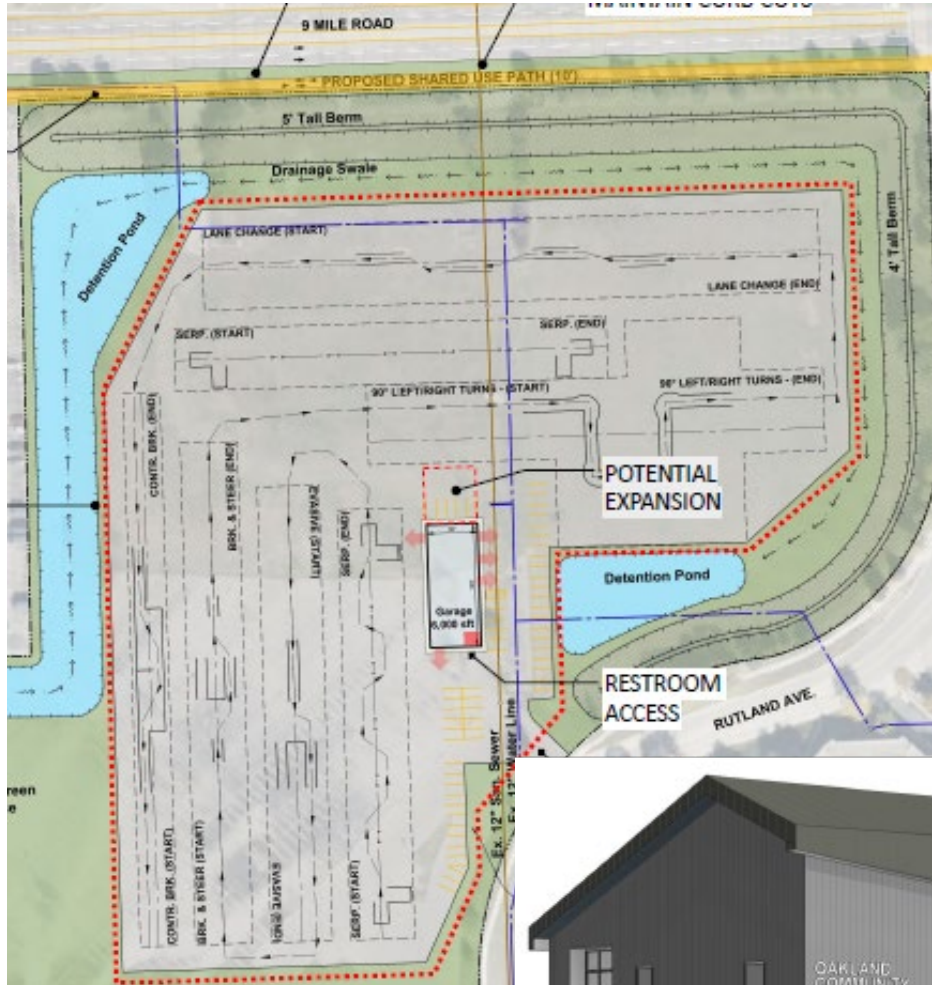
View from the
north →



View from the south ↑

SOUTHFIELD CAMPUS

DRIVING PAD AND FUTURE PUBLIC SERVICES



- Plans are underway to construct an Emergency Vehicle Operations Center (EVOC), commonly referred to as the Driving Pad, for emergency vehicle operations training. Project driven by program volume and dedicated space availability. City and local law enforcement have indicated their support.
- Future programming is planned to repurpose and revitalize the Southfield campus building.
- Also noteworthy is the City's project to reconstruct Rutland Drive this spring and summer
- Plans

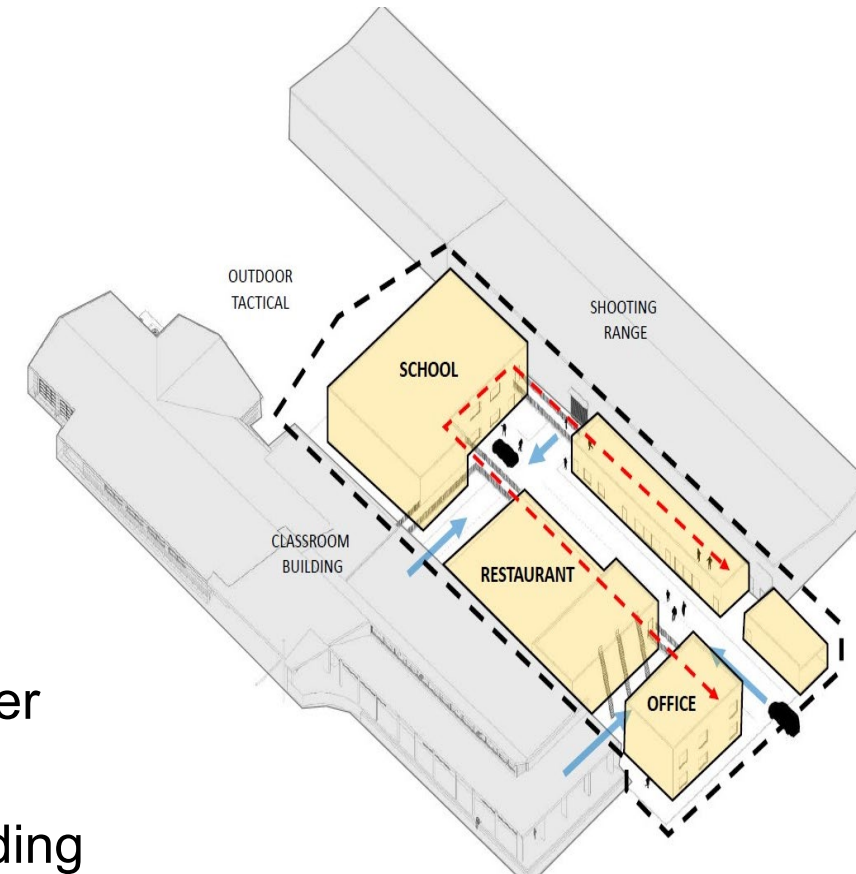


AUBURN HILLS CAMPUS

CREST EXPANSION



- New gun range with added rifle lanes
- Indoor tactical village
- Additional classrooms & offices
- Renovated locker rooms
- Site work, including added parking



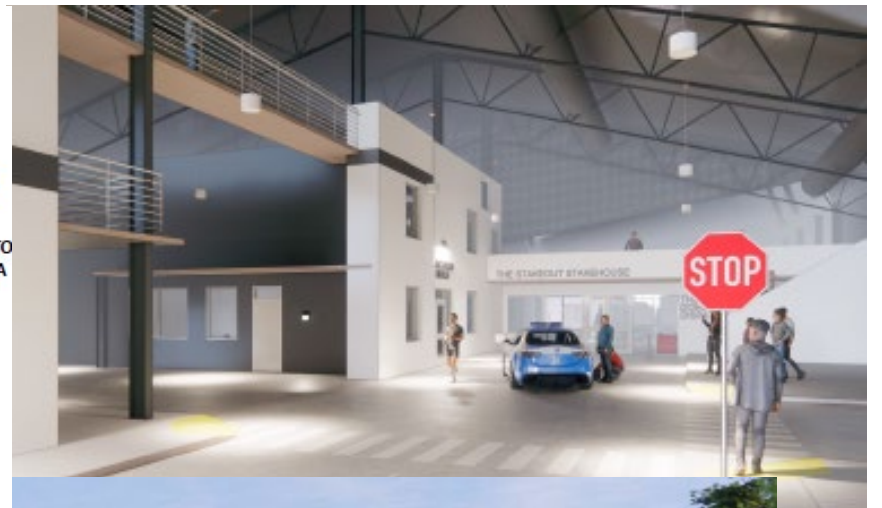
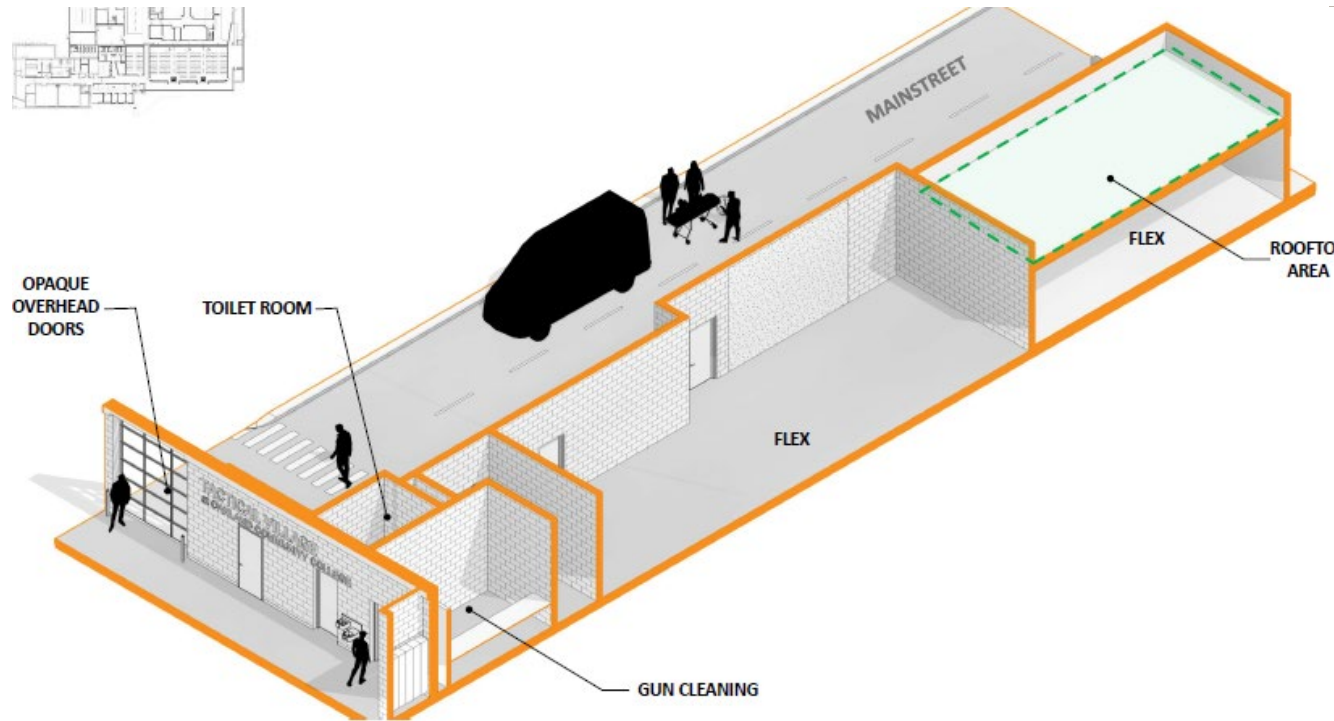
AUBURN HILLS CAMPUS

CREST EXPANSION, CONTINUED



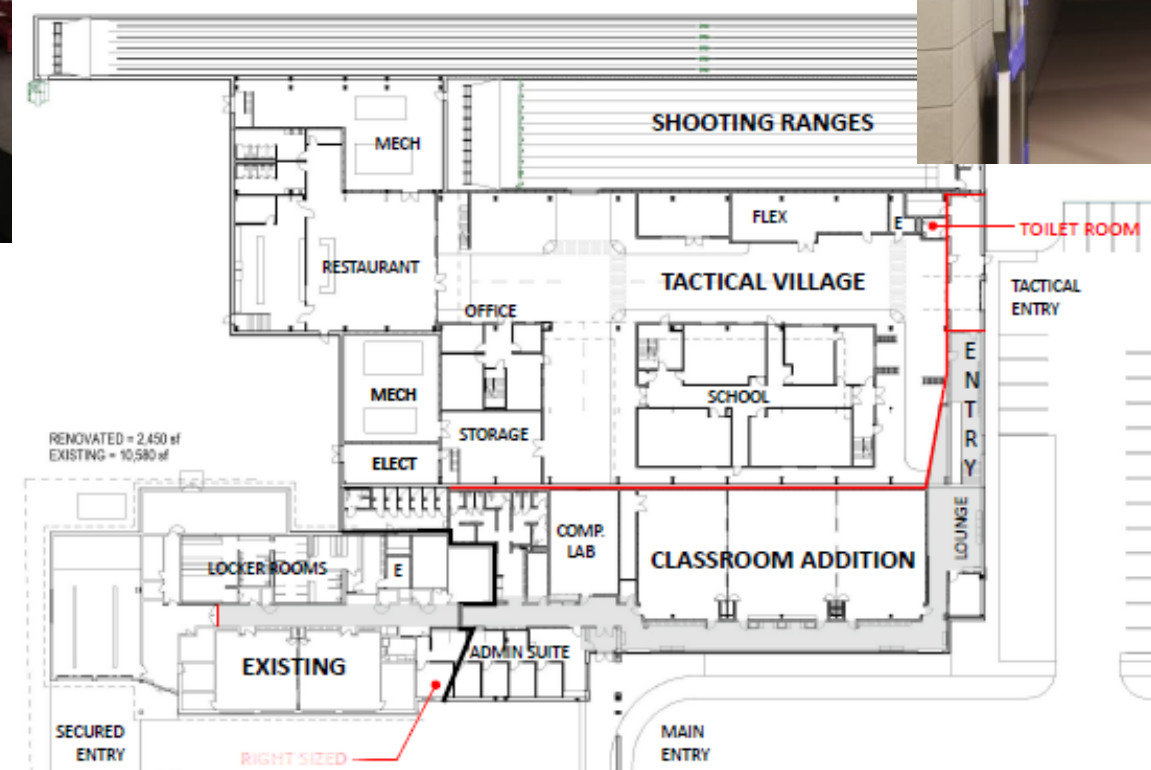
AUBURN HILLS CAMPUS

CREST EXPANSION, CONTINUED



AUBURN HILLS CAMPUS

CREST EXPANSION, CONTINUED



AUBURN HILLS CAMPUS

CREST EXPANSION, CONTINUED



TRAINING ZONE A1 – SCHOOL SCENE



ORCHARD RIDGE CAMPUS BUILDING H

PROJECT MISSION STATEMENT

The goal of the new OCC **Health & Sciences Building** is to create a dynamic and diverse learning environment that

- promotes academic excellence,
- cross discipline collaboration,
- fosters innovation,
- and promotes community engagement.

By using advanced technologies and teaching methods, we aim to prepare our students for success in their careers and inspire them to make positive impacts in their communities.

ADDITIONAL PROJECTS

Auburn Hills

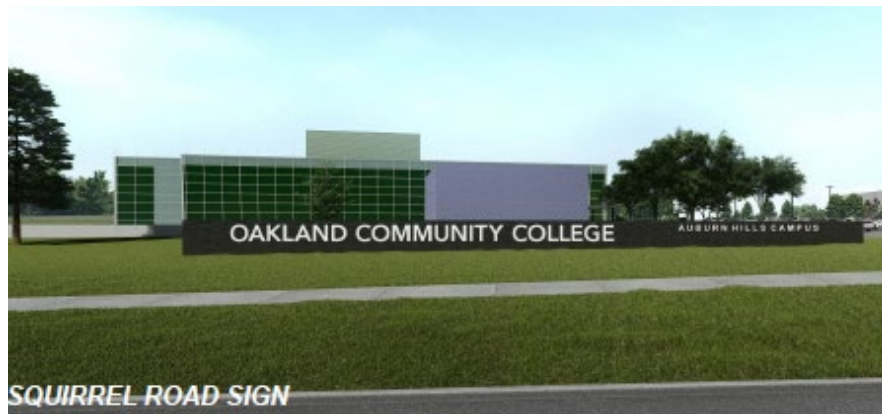
- Exterior signage project completion, including the addition of knee walls along Squirrel and Featherstone Roads and a monument sign along M-59
- Beginning chiller plant upgrade work this summer
- Designing Building A projects to enhance EMIT selected labs, including window installations to high 3D printer program

Orchard Ridge

- Building K restrooms renovation (tile, plumbing, lighting and partitions)

Royal Oak

- Parking garage periodic concrete maintenance





OAKLAND
COMMUNITY
COLLEGE®



ACTION

Board Agenda Item 7.1
May 20, 2025

ADOPTION OF THE 2025-2026 FISCAL YEAR OPERATING AND CAPITAL BUDGETS

PROBLEM/NEEDS STATEMENT

The College is required by law to adopt an operating budget prior to July 1, 2025 to ensure the continued operation of the institution for the 2025-2026 fiscal year.

WHY THE ACTION IS BEING RECOMMENDED

As part of the annual budget process, the Board of Trustees conducts a public hearing on the proposed budget and tax levy for the upcoming fiscal year. The final step in this process is the Board's formal approval of the budget. Adoption of the operating budget provides the necessary financial framework to support the College's operations, strategic priorities, and responsible fiscal stewardship. The proposed budget has been developed with input from College faculty and staff and reflects alignment with institutional goals and available resources.

MOTION

Move that the Board of Trustees approve the General Appropriations Act for the 2025-2026 fiscal year.



RESOLUTION

Board Agenda Item 7.1
May 20, 2025

RESOLUTION OF THE BOARD OF TRUSTEES OF OAKLAND COMMUNITY COLLEGE

GENERAL APPROPRIATIONS ACT FOR THE 2025-2026 FISCAL YEAR

AT A REGULAR MEETING of the Board of Trustees of Oakland Community College held on the 20TH day of May, 2025.

PRESENT:

ABSENT:

Trustee _____ offered the following resolution and moved its adoption. Trustee _____ seconded.

WHEREAS, the Board of Trustees, in accordance with applicable law, has authorized and directed the Chief Administrative Officer to prepare a proposed budget for the 2025-2026 fiscal year; and

WHEREAS, copies of the proposed budget have been available to the public since May 12, 2025; and

WHEREAS, the Board of Trustees held a public hearing on its proposed budget pursuant to a notice of public hearing published in the *Oakland Press*, and

WHEREAS, the Board of Trustees is required by law to adopt an operating budget to govern expenditures prior to the beginning of the next fiscal year;

NOW THEREFORE, BE IT RESOLVED by the Board of Trustees of Oakland Community College as follows:

1. The total revenues estimated to be available for appropriation in the General (\$212,584,705) and Designated (\$5,820,501) Funds of Oakland Community College for the 2025-2026 fiscal year are \$218,405,206.
2. The total appropriation for the General (\$212,238,179) and Designated (\$6,034,570) Funds of Oakland Community College for the 2025-2026 fiscal year are \$218,272,749.

Kathleen Kelly - 2025-05-21 13:19:58 UTC
Oakland Community College

3. The total appropriation for the capital budget is \$196,704,528.
4. The total number of mills of ad valorem property taxes will be levied at the maximum annual rate of 1.4836 and used for general operations. The rate may be adjusted for any reduction that is required by the constitution provision which limits the growth of property tax.
5. Changes in the amount appropriated by the Board of Trustees shall require approval by the Board of Trustees. For the purposes of meeting emergency needs of Oakland Community College, a change to the appropriations may be made upon written authorization of the Chief Administrative Officer, without prior approval of the Board of Trustees. When the Chief Administrative Officer makes a change to the appropriations as permitted by this resolution, such change shall be presented to the Board of Trustees at its next regularly scheduled meeting in the form of an appropriation amendment.

All resolutions and parts of resolutions insofar as the same may be in conflict herewith are hereby rescinded.

AYES:

NAYS:

RESOLUTION DECLARED ADOPTED.

Kathleen Bertolini, Chair
Board of Trustees, Oakland Community College

STATE OF MICHIGAN
COUNTY OF OAKLAND

I hereby certify that the foregoing resolution is a true and complete copy of a resolution adopted by the Board of Trustees of Oakland Community College at a properly noticed open meeting held on the 20th day of May, 2025, and that the meeting was conducted and public notice of the meeting was given pursuant to and in full compliance with the Open Meetings Act, being Act 267, Public Acts of Michigan, 1976, as amended, and that the minutes of the meeting were kept and will be or have been made available as required by the Act.

Kathleen Bertolini, Chair
Board of Trustees, Oakland Community College



ACTION

Board Agenda Item 7.2
May 20, 2025

2025 OPERATING MILLAGE RATE FOR THE 2025-2026 FISCAL YEAR

PROBLEM/NEEDS STATEMENT

In accordance with state law, the College must adopt an operating budget before July 1, 2025, to ensure uninterrupted operations for the 2025–2026 fiscal year. As part of this process, the College is required to establish its General Fund operating millage rate for the 2025 Tax Year, which supports the 2025–2026 fiscal year budget.

WHY THE ACTION IS BEING RECOMMENDED

As part of the annual budget process, the College determines the total property tax levy necessary to support its operations. For the 2025 Tax Year, it has been determined that the maximum authorized rate of 1.4836 mills (\$1.4836 per \$1,000 of taxable value) is needed to ensure the sound fiscal management and continued operation of the College. This rate may be subject to adjustment in accordance with constitutional provisions that limit the growth of property taxes. The final certified millage rate will be reported to the Board upon receipt of information from the County.

MOTION

Move the Board of Trustees adopt the resolution to levy the maximum annual tax rate of 1.4836 mills and authorize the Vice Chancellor for Administrative Services to notify the proper assessing office of each municipality to effectuate compliance with this resolution.



RESOLUTION

Board Agenda Item 7.2
May 20, 2025

2025 OPERATING MILLAGE RATE RESOLUTION (2025-2026 FISCAL YEAR)

AT A REGULAR MEETING of the Board of Trustees of Oakland Community College held on the 20TH day of May, 2025.

PRESENT:

ABSENT:

Trustee _____ offered the following resolution and moved its adoption. Trustee _____ seconded.

WHEREAS, Act No. 331 of Public Acts of 1966, as amended, requires the Board of Trustees to determine the total taxes required by the Oakland Community College District (the "District") for any year, and

WHEREAS, the qualified electors of the District have heretofore authorized the Board of Trustees to levy a tax on the real and personal property within the District at a maximum annual rate of 1.4836 Mills (\$1.4836 per \$1,000) on each dollar of the taxable value of the property within the District, such rate to be adjusted to conform to Michigan Constitution 1963, Article 9, §31, Section 24e of Public Act 206 of 1893, as amended, and to any legislation implementing said section of the Michigan Constitution, and

WHEREAS, the Board of Trustees has carefully examined the financial circumstances of the District for the 2025-26 fiscal year and determined that the levy of all operating mills authorized to be levied under law was necessary for the sound management and operation of the District,

NOW, THEREFORE, BE IT RESOLVED that the District hereby declares and certifies the levy on the real and tangible personal property within the District for the fiscal year commencing July 1, 2025, at a maximum annual rate of 1.4836 Mills (\$1.4836 per \$1,000) on each dollar of the taxable value of the property within the District, as such rate shall be adjusted to conform to Michigan Constitution 1963, Article 9, §31, Section 24e of Public Act 206 of 1893, as amended, and to any legislation implementing said section of the Michigan Constitution;

BE IT FURTHER RESOLVED that it is hereby declared and certified that the total amount of taxes to be raised through the District for the operation of the College for the fiscal year commencing July 1, 2025, shall equal the amount of taxes levied from the millage rates certified pursuant to this Resolution;

BE IT FURTHER RESOLVED that, in conformance to this Resolution, the Board Chair is hereby authorized to certify the approved tax rate to be levied and the amount of taxes to be raised, and the Vice Chancellor for Administrative Services shall notify the proper assessing officers of each appropriate city or township within the District and do whatever is necessary and proper to effectuate compliance with this Resolution.

AYES:

NAYS:

RESOLUTION DECLARED ADOPTED.

Kathleen Bertolini, Chair
Board of Trustees, Oakland Community College

STATE OF MICHIGAN
COUNTY OF OAKLAND

I hereby certify that I am the Chair of the Board of Trustees of Oakland Community College and that the foregoing Resolution for Tax Levy of Operating Millage (2025-2026) is a true and correct copy of the Resolution adopted by a vote of the members of said Board on the 20th day of May, 2025, at which a quorum was present.

Kathleen Bertolini, Chair
Board of Trustees, Oakland Community College



ACTION

Board Agenda Item 7.3
May 20, 2025

Appointment of Audit Committee Member & Chair of Committee

PROBLEM/NEEDS STATEMENT

There is a vacancy on the Audit Committee as a result of Trustee Bryant stepping down from the committee. Currently Trustee Bertolini and Trustee Jackson are the other Board members on the committee. To fill the committee, we seek a nomination or volunteer for the third Board of Trustee seat on the committee.

MOTION

Move the Board of Trustees appoint _____ as a member of the Audit Committee.

PROBLEM/NEEDS STATEMENT

As Trustee Bryant also served as Chair of the committee, a new chair of the committee needs to be selected.

MOTION

Move the Board of Trustees appoint _____ as the Chair of the Audit Committee.



ACTION

Board Agenda Item 7.4
May 20, 2025

Appointment of Policy Committee Member

PROBLEM/NEEDS STATEMENT

Due to a vacancy created upon Susan Gibson's resignation as Trustee, the current committee consists of Trustee Bertolini and Trustee Callaghan. To fill the committee, we seek a nomination or volunteer for the third seat on the committee. This member will serve with the existing members until January 2027.

MOTION

Move the Board of Trustees appoint _____ as a member of the Policy Committee.



ACTION

Board Agenda Item 7.5
May 20, 2025

BOARD OF TRUSTEES MCCA REPRESENTATIVE AND ALTERNATE REPRESENTATIVE

PROBLEM/NEEDS STATEMENT

In accordance with a motion passed by the Board of Trustees on September 17, 2007 to limit the term of service to one year ending on July 14th of each year, the Board is required to elect one trustee to serve as representative to the Michigan Community College Association (MCCA) Board of Directors for the 2025-26 fiscal year, and one trustee to serve as an alternate representative for the same period.

MOTION

Move the Board of Trustees elect _____ as representative to the MCCA Board of Directors and that _____ be elected as alternate representative to the MCCA Board of Directors for a term beginning July 15, 2025 and ending July 14, 2026. Due to a Trustee resignation and vacancy, the representative's term will commence immediately and continue through July 14, 2026.



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ACTION

Board Agenda Item 7.6
May 20, 2025

**PLEASE NOTE THIS ITEM WAS MOVED FROM AN ACTION ITEM TO INFORMATION ITEM
AT START OF MEETING PER BOARD REQUEST INFORMATION ITEM 8.6**

APPROVAL OF PUBLIC-PRIVATE PARTNERSHIP TERM SHEET BETWEEN OCC AND LCAH

PROBLEM/NEEDS STATEMENT

To support the growth and elevation of academics, athletics, and our mission, via a unique public-private partnership opportunity allowing us to create an anchor campus that provides cutting-edge facilities.

WHY THE ACTION IS BEING RECOMMENDED

To obtain Board approval to move forward with the vision and further development of terms and proposal for project/partnership details.

MOTION

Move to approve the vision for the College's Orchard Ridge campus to create a centralized site concentrating on academic health and sciences, fitness and student athletes, as detailed in the terms agreed upon by OCC and LCAH.



ACTION

**Board Agenda Item 7.7
May 20, 2025**

**Addendum to the May 21, 2024 Purchase Agreement for the Sale of Highland Lakes Campus,
southern portion, to Waterford Township and Authorization for Chancellor to Approve and Sign
Lease Agreement and Supporting Easement Agreements**

PROBLEM/NEEDS STATEMENT

The Purchase Agreement for the southern portion of the Highland Lakes campus, authorized by the Board on May 21, 2024 and signed by the Chancellor on June 4, 2024, specified a closing date of no earlier than January 1, 2026 and no later than December 31, 2026. Waterford Township recently informed the College that the closing date must be accelerated allowing the Township to take title to the property no later than mid-July of 2025. Therefore, a first addendum to the Purchase Agreement is needed to change and advance the closing date to no later than July 1, 2025. Additionally, due to adjusted construction completion dates at the College's Orchard Ridge campus, additional time and use of Levinson Hall is necessary. Therefore, the Chancellor seeks authorization from the Board to approve and sign a rent-free lease for the use of Levinson Hall.

WHY THE ACTION IS BEING RECOMMENDED

The addendum to the Purchase Agreement, Lease agreement and supporting easement agreements comport with the authority provided by the Board of Trustees on May 21, 2024, to effectuate the sale of the property.

MOTION

Move that the Board of Trustees approve a first addendum to the May 21, 2024 authorized Purchase Agreement moving up the closing date, and further authorize the Chancellor to approve and sign a rent-free lease agreement through November 1, 2027 for Levinson Hall, as well as any easement, rental and related agreements that support the sale and continued College use of the property, and any further addendums or amendments to the Purchase Agreement the Chancellor deems desirable.

FIRST ADDENDUM TO REAL ESTATE PURCHASE AGREEMENT

This First Addendum to Real Estate Purchase Agreement (the “First Addendum”), is entered into on and effective as of June __, 2025, by and between Oakland Community College, a Michigan Community College District, whose address is 2900 Featherstone Road, Auburn Hills, MI 48326 (the “Seller”), and Waterford Charter Township, a Michigan Municipal Corporation, whose address is 5200 Civic Center Drive, Waterford, MI 48329 (the “Purchaser”). Each of the foregoing may hereafter be referred to individually and interchangeably as a “party” and collectively as the “parties.”

WHEREAS, on June 3, 2024, Seller and Purchaser entered into a “Real Estate Purchase Agreement” (the “Original Purchase Agreement”) for the purchase and sale of real property located in the Township of Waterford, County of Oakland, State of Michigan, as more fully described in the Original Purchase Agreement (collectively the “Property”).

WHEREAS, the Original Purchase Agreement provides that the “Closing” shall take place no earlier than January 1, 2026 and no later than December 31, 2026, on a date that shall be mutually agreed upon by both parties.

WHEREAS, the Purchaser has requested to close on the Original Purchase Agreement sooner than the originally contemplated time frame.

WHEREAS, the parties have agreed to enter into this First Addendum to modify the Closing deadline and to include a lease agreement that will be executed at Closing by the parties permitting Seller to continue to retain full and exclusive occupancy and possession of a portion of the Property (the building commonly known as Levinson Hall) after Closing.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. A new Section 1.08 of the Original Purchase Agreement is hereby added to read as follows:

Section 1.08 Levinson Hall Lease Agreement. At Closing, the parties shall enter into a Lease Agreement whereby Purchaser grants Seller the right to retain sole and exclusive possession and occupancy of a portion of the Property, the building commonly known as Levinson Hall, through November 1, 2027 (hereafter the “Levinson Hall Lease Agreement”).

2. Section 4.01 of the Original Purchase Agreement is hereby amended to read as follows:

Section 4.01 Closing Date. If all contingencies in this Agreement have been satisfied, the closing of the transaction contemplated by this Agreement (the “Closing”) shall take place on or before July 1, 2025, on a date that shall be mutually agreed upon by both parties (the “Closing Date”). The location of the Closing shall be Midwest Title LLC, 1700 W. Big Beaver Road, Suite 350, Troy, MI 48084 (the “Title Company”), or such other location as may be mutually agreed upon by both Seller and Purchaser.

3. The Levinson Hall Lease Agreement is hereby added as an additional document to be executed by the parties at Closing under Section 4.02 of the Original Purchase Agreement and Section 4.03 of the Original Purchase Agreement and shall be deemed a Permitted Exception.

4. Section 4.04(d) of the Original Purchase Agreement is hereby amended to read as follows:

Purchaser shall pay the costs of the survey of the Property necessary to remove the standard survey exceptions from the Title Commitment. If Purchaser declines to perform a survey of the Property, the Title Commitment will be issued with standard survey exceptions. The parties acknowledge that Purchaser has engaged DLZ Michigan, Inc. to perform a survey of the Property to effectuate the parcel split and to prepare legal boundaries of the Property necessary for Closing (the "Parcel Split Survey"). Purchaser will initially bear the costs of the Parcel Split Survey in the amount of \$7,500.00. At Closing, Seller shall reimburse Purchaser for 50% of Purchaser's cost of the Parcel Split Survey, in an amount equal to \$3,750.00. Seller shall have the right to use the Parcel Split Survey for any and all lawful purposes.

5. Section 6.01 of the Original Purchase Agreement is hereby amended to read as follows:

Section 6.01 Possession and Personalty. At Closing, Seller shall deliver possession of the Property to Purchaser, subject to Seller's rights pursuant to the Access and Utility Easement Agreement, the Rental Agreement, and the Levinson Hall Lease Agreement. The parties acknowledge and agree that it is not practicable for Seller to have removed all of its Personalty from within the Property as of the Closing Date. Accordingly, the parties agree that Seller shall have the right to keep and maintain its Personalty within the Property following Closing for a period of time to be set forth in the Levinson Hall Lease Agreement and the Rental Agreement.

6. This First Addendum may be executed by the parties in separate counterparts, each of which when so executed and delivered shall be an original for all purposes, but all such counterparts shall together constitute but one and the same instrument. An electronically transmitted or facsimile copy of a party's signature shall have the same effect as an original signature. This Agreement may be executed through the use of electronic signature software, such as DocuSign.
7. The person executing this First Addendum on behalf of each party hereby represents and warrants to the other party that such person has all requisite authority and capacity to execute this First Addendum on behalf of such party and to bind such party to the terms of this First Addendum.
8. Except as otherwise amended and/or supplemented by this First Addendum, all terms, conditions, and provisions set forth in the Original Purchase Agreement remain in full force and effect. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Original Purchase Agreement.

9. If any provision of this First Addendum conflicts with the Original Purchase Agreement, the provisions of this First Addendum shall control.

IN WITNESS WHEREOF, the parties have caused this First Addendum to be executed as of the date first written above.

PURCHASER:

SELLER:

/s/ _____

Waterford Charter Township

By: Anthony M. Bartolotta

Its: Township Supervisor

Dated: _____

/s/ _____

Oakland Community College

By: Peter Provenzano

Its: Chancellor

Dated: _____



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INFORMATION

Board Agenda Item 8.1
May 20, 2025

Finance Quarterly Report
For the Quarter Ended March 31, 2025



INTRODUCTION

Oakland Community College is a public, non-profit educational institution operating academic campuses across Oakland county. The academic services of the College are provided during terms and the majority of the expenditures follow the terms— not calendar months. In the General Fund, the College has three major revenue sources following different receipt schedules. Tuition revenues are received on a term schedule. State appropriations are received on a monthly schedule, October through August. Property taxes are received primarily from August through October.

The Operating Funds of the College are included in the quarterly report – General Fund and Designated Funds.

COMMENTS

For the Quarter Ended March 31, 2025

This report includes year-to-date information as of the 3rd quarter of the fiscal year and reflects financial activity from July 1, 2024 to March 31, 2025.

FINANCIAL HIGHLIGHTS

Revenues:

In the General Fund, the College recorded total revenues of \$192,243,896 (column 3) compared to \$177,752,360 (column 4) as of the end of the same quarter last year. In the Designated Funds, the College recorded total revenues of \$3,054,775 (column 3) compared to \$2,287,203 (column 4) at the end of the same quarter last year.

Property Taxes: The total amount is \$111,165,574 (column 3) compared to \$104,737,144 (column 4) at the end of the same quarter last year in the General Fund. Property taxes are primarily received between August through October. Looking ahead, the College will continue to closely monitor the impact of housing market trends, continued high interest rates and low turnover on property tax values.

State Appropriations: The total amount is \$20,594,554 (column 3) compared to \$21,570,317 (column 4) at the end of the same quarter last year in the General Fund. There is additional \$3.2 million in 2025 primarily attributed to state appropriations under Section 147a(4), aimed at reducing the College's Unfunded Actuarial Accrued Liability (UAAL) from 20.96% to 15.21% of covered payroll and in 2024 there was an additional \$5.0 million for ITEMS grant funding for equipment.

Tuition and Fees: The total amount is \$48,386,664 (column 3) compared to \$40,295,894 (column 4) in the General Fund at the end of the same quarter last year. Enrollment for Fall 2024 and Winter

2025 indicate growth in both headcount and contact hours compared to the previous fiscal year. In the Designated Fund, tuition and fees for Economic & Workforce Development and Police/Fire Academy programs total \$2,415,332 (column 3) as of March 31, 2025 compared to \$2,056,545 (column 4) at the end of the same quarter last fiscal year. While these programs experienced a prolonged impact from COVID-19 for over three years, enrollment and tuition revenue have shown steady increases each fiscal year as more offerings become available.

Investment income: The total amount of investment income as of the third quarter is \$11,006,235 (column 3) compared to \$10,266,330 (column 4) for same quarter last fiscal year. The increase is primarily driven by higher interest rates and higher average investment balances.

Expenditures:

The College recorded total expenditures in the General Fund of \$95,745,566 (column 3) compared to \$88,858,737 (column 4) as of the end of the same quarter last year. In the Designated Funds, the College recorded total expenditures of \$4,732,190 (column 3) compared to \$4,308,281 (column 4) as of the end of the same quarter last year.

Employee Salaries and Wages: The amount is \$50,466,175 (column 3) compared to \$46,733,901 (column 4) as of the end of the same quarter last year in the General Fund. The majority of this increase is due to higher faculty and teaching expenses driven by increased enrollment for Fall 2024 and Winter 2025. In the designated fund, the amount is \$2,415,332 (column 3) compared to \$2,056,545 at the end of the same quarter last year and attributable to increased activity.

Other Operating Expenses: In the General Fund, other operating expenses of \$16,702,106 (column 3) are slightly higher than the same quarter last year totaling \$16,042,911 (column 4). The total expenses for fiscal year 2025 are budgeted and anticipated to exceed last year, primarily due to inflationary pressures.

SUMMARY:

Like many educational institutions nationwide, OCC faces significant challenges, including sustaining and growing student enrollment, adapting to evolving learning modalities, navigating ongoing supply chain disruptions, and addressing the impacts of a competitive labor market and rising costs due to inflation. The College confronts these hurdles with the collective strength of its entire community, united in the commitment to advancing strategic priorities. Ongoing monitoring ensures accountability and tracks continued progress toward the institution's primary goal: doubling the graduation rate.

As of the end of the third quarter, overall revenue for fiscal year 2025 surpassed that of 2024. However, expenses have also increased compared to the previous year. The College remains committed to effectively manage the budget and closely monitoring spending throughout the fiscal year. Additionally, the College continues to assess the broader economic landscape, fluctuating interest rates, and enrollment trends – ensuring informed financial decisions for the current fiscal year and beyond.



GENERAL FUND BUDGET STATUS REPORT

For the Quarter Ended March 31, 2025

(1)	(2) TOTAL REVENUES BUDGET	(3) REVENUES YTD	(4) PRIOR YTD REVENUES	(5) YTD PERCENT OF REVENUES RECOGNIZED
REVENUES:				
Property Taxes	\$ 112,500,000	\$ 111,165,574	\$ 104,737,144	98.81%
State Appropriations	28,400,000	20,594,554	21,570,317	72.52%
Tuition & Fees	46,666,045	48,386,664	40,295,894	103.69%
Investment Income	6,000,000	11,006,235	10,266,330	183.44%
Miscellaneous Revenue	851,002	1,090,869	882,675	128.19%
Unrealized Gain/(Loss) on Investments	-	-	-	0.00%
TOTAL REVENUES	\$ 194,417,047	\$ 192,243,896	\$ 177,752,360	98.88%
EXPENDITURES:				
	TOTAL EXPENSES BUDGET	EXPENSES YTD	PRIOR YTD EXPENSES	YTD PERCENT OF EXPENSES INCURRED
Employee Salaries and Wages	\$ 76,067,957	\$ 50,466,175	\$ 46,733,901	66.34%
Fringe Benefits	38,746,500	24,383,342	21,736,063	62.93%
Contracted Temporary Personnel	2,541,308	1,332,955	1,362,133	52.45%
Utilities	4,771,000	2,860,988	2,983,729	59.97%
Other Operating Expenses	28,333,589	16,702,106	16,042,911	58.95%
TOTAL EXPENDITURES	\$ 150,460,354	\$ 95,745,566	\$ 88,858,737	63.64%
TRANSFERS:				
Transfer (to) from General Fund	\$ -	\$ -	\$ -	0.00%
Transfer (to) from Loan Fund	-	-	-	0.00%
Transfer (to) from Designated Fund	(4,041,106)	-	-	0.00%
Transfer (to) from Endowment/Restricted	(500,000)	-	-	0.00%
Transfer (to) from Plant Fund	(38,000,000)	-	-	0.00%
All Other Transfers	-	-	-	0.00%
TOTAL TRANSFERS	\$ (42,541,106)	\$ -	\$ -	0.00%



DESIGNATED FUND BUDGET STATUS REPORT

For the Quarter Ended March 31, 2025

(1)	(2) TOTAL REVENUES BUDGET	(3) REVENUES YTD	(4) PRIOR YTD REVENUES	(5) YTD PERCENT OF REVENUES RECOGNIZED
REVENUES:				
Property Taxes	\$ -	\$ -	\$ -	0.00%
State Appropriations	-	-	-	0.00%
Tuition & Fees	4,833,239	2,861,734	2,084,721	59.21%
Investment Income	-	-	-	0.00%
Miscellaneous Revenue	147,945	193,041	202,482	130.48%
Unrealized Gain/(Loss) on Investments	-	-	-	0.00%
TOTAL REVENUES	\$ 4,981,184	\$ 3,054,775	\$ 2,287,203	61.33%
	TOTAL EXPENSES BUDGET	EXPENSES YTD	PRIOR YTD EXPENSES	YTD PERCENT OF EXPENSES INCURRED
EXPENDITURES:				
Employee Salaries and Wages	\$ 3,419,966	\$ 2,415,332	\$ 2,056,545	70.62%
Fringe Benefits	1,709,768	1,079,669	908,029	63.15%
Contracted Temporary Personnel	2,253,472	507,477	623,349	22.52%
Utilities	-	-	-	0.00%
Other Operating Expenses	1,973,152	729,712	720,358	36.98%
TOTAL EXPENDITURES	\$ 9,356,358	\$ 4,732,190	\$ 4,308,281	50.58%
TRANSFERS:				
Transfer (to) from General Fund	\$ 4,041,106	\$ -	\$ -	0.00%
Transfer (to) from Loan Fund	-	-	-	0.00%
Transfer (to) from Auxiliary Fund	-	-	-	0.00%
Transfer (to) from Endowment/Restricted	-	-	-	0.00%
Transfer (to) from Plant Fund	-	(264,694)	-	0.00%
All Other Transfers	-	-	-	0.00%
TOTAL TRANSFERS	\$ 4,041,106	\$ (264,694)	\$ -	-6.55%

INFORMATION

Board Agenda Item 8.2
May 20, 2025

College Facilities Quarterly Report
For the Quarter Ended March 31, 2025

FY2025 RENOVATION / MAJOR MAINTENANCE PROGRAM

Quarter End Date: March 31, 2025

Row #	Project ID	Project Name	BoT Approved	Adjustments + / -	Adjusted Budget	Status	Committed Cost	Balance
1	AH25-002	Building A Site Restorations	\$0.00	\$40,000.00	\$40,000.00	1		\$40,000.00
2	AH25-004	Potential Softball Field	\$50,000.00	\$0.00	\$50,000.00	1	\$7,472.50	\$42,527.50
3	AH25-006	Building A Miscellaneous Lab Upgrades	\$0.00	\$230,000.00	\$230,000.00	1	\$10,793.50	\$219,206.50
4	AH25-009	CREST Control Tower Flooring Replacement	\$0.00	\$15,000.00	\$15,000.00	1		\$15,000.00
5	HL24-999	Closure Activities	\$20,000.00	\$0.00	\$20,000.00	1	\$19,031.51	\$968.49
6	RO25-002	Interior Hardware Renovation	\$150,000.00	\$0.00	\$150,000.00	1		\$150,000.00
7	SF25-002	Interior Hardware Renovation	\$150,000.00	\$0.00	\$150,000.00	1		\$150,000.00
8	OR25-004	Library Refreshing Study	\$0.00	\$15,000.00	\$15,000.00	2		\$15,000.00
9	AH23-013	CREST Expansion	\$50,577,275.00	-\$90,580.00	\$50,486,695.00	3	\$1,135,434.16	\$49,351,260.84
10	AH25-003	Campus Chilled Water Upgrades	\$25,000,000.00	\$0.00	\$25,000,000.00	3	\$448,191.26	\$24,551,808.74
11	AH25-007	Building G Courtyard Renovations	\$0.00	\$50,000.00	\$50,000.00	3		\$50,000.00
12	CW25-007	Roof Maintenance Program	\$0.00	\$40,000.00	\$40,000.00	3	\$6,993.20	\$33,006.80
13	OR25-003	Building K Restroom Renovation Study	\$0.00	\$50,000.00	\$50,000.00	3		\$50,000.00
14	SF25-003	Potential Driving Pad	\$100,000.00	\$0.00	\$100,000.00	3	\$34,655.00	\$65,345.00
15	RO22-003	Parking Structure Evaluation	\$0.00	\$90,300.00	\$90,300.00	4	\$38,000.00	\$52,300.00
16	RO24-005	Miscellaneous Window Replacements	\$30,000.00	\$40,000.00	\$70,000.00	4		\$70,000.00
17	RO25-003	Parking Structure Maintenance	\$1,700,000.00	\$0.00	\$1,700,000.00	4		\$1,700,000.00
18	AH21-004	Exterior Signage Upgrade Project	\$2,700,055.00	-\$35,418.54	\$2,664,636.46	5	\$1,196,780.89	\$1,467,855.57
19	AH24-010	CREST Door & Hardware Upgrade	\$0.00	\$115,703.00	\$115,703.00	5	\$66,267.68	\$49,435.32
20	AH24-016	Miscellaneous Door & Hardware Upgrades	\$170,000.00	\$37,774.17	\$207,774.17	5	\$119,441.62	\$88,332.55
21	AH25-008	Building F Miscellaneous Enhancements	\$0.00	\$70,000.00	\$70,000.00	5	\$19,169.40	\$50,830.60
22	CW23-001	CCTV & Security Monitoring Enhancements	\$0.00	\$1,272,419.73	\$1,272,419.73	5	\$2,662.40	\$1,269,757.33
23	OR23-011	Building H - Health Professions and Sciences	\$90,873,369.00	\$1,958,373.38	\$92,831,742.38	5	\$3,200,696.81	\$89,631,045.57
24	RO22-004	Building E Construction	\$56,511,721.00	-\$2,640,107.07	\$53,871,613.93	5	\$21,595,813.90	\$32,275,800.03
25	SF22-004	Chiller Plant Upgrade	\$0.00	\$88,173.66	\$88,173.66	5	\$40,448.54	\$47,725.12
26	SF24-003	Controls Upgrade	\$0.00	\$63,902.50	\$63,902.50	5		\$63,902.50
27	AH24-017	Miscellaneous Office Reconfigurations	\$0.00	\$7,026.80	\$7,026.80	6	\$2,619.46	\$4,407.34
28	AH25-005	Library Modifications	\$0.00	\$35,000.00	\$35,000.00	6	\$24,727.78	\$10,272.22
29	OR20-011	Building M Remodel	\$0.00	\$294,248.55	\$294,248.55	6	\$153,175.30	\$141,073.25
30	OR21-002	Building L Renovation	\$3,200,000.00	-\$1,718,278.77	\$1,481,721.23	6	\$1,241,015.52	\$240,705.71
31	OR22-002	Interior Hardware Renovation	\$0.00	\$587,486.03	\$587,486.03	6	\$329,003.63	\$258,482.40
32	OR25-002	Miscellaneous Campus Restorations	\$0.00	\$30,000.00	\$30,000.00	6	\$15,070.94	\$14,929.06
33	RO24-004	Building D Roof Replacement	\$250,000.00	-\$77,409.82	\$172,590.18	6	\$91,856.42	\$80,733.76
34	RO25-004	Ceramics Lab Modifications	\$0.00	\$20,000.00	\$20,000.00	6	\$14,890.50	\$5,109.50
35	AH22-002	Building F Rooftop Unit Replacements	\$3,253,360.00	\$16,740.00	\$3,270,100.00	7		\$3,270,100.00
36	HL25-002	Interior Hardware Renovation	\$150,000.00	\$0.00	\$150,000.00	7		\$150,000.00

1 = Planning 2 = Programming 3 = Design 4 = Bid 5 = Construction 6 = Completed 7 = Postponed 8 = Annual Project

Kathleen Kelly - 2025-05-21 13:19:58 UTC
Oakland Community College

FY2025 RENOVATION / MAJOR MAINTENANCE PROGRAM

Quarter End Date: March 31, 2025

Row #	Project ID	Project Name	BoT Approved	Adjustments + / -	Adjusted Budget	Status	Committed Cost	Balance
37	AH25-001	Site Work & Small Projects	\$250,000.00	-\$50,000.00	\$200,000.00	8	\$10,185.45	\$189,814.55
38	CW24-007	College-wide Catch Basin Restoration	\$0.00	\$89,646.38	\$89,646.38	8	\$24,198.21	\$65,448.17
39	CW25-001	Carpet/Flooring Replacement	\$200,000.00	-\$15,000.00	\$185,000.00	8	\$7,236.24	\$177,763.76
40	CW25-002	Paving, Catch Basin & Sidewalk Restorations	\$500,000.00	\$0.00	\$500,000.00	8		\$500,000.00
41	CW25-003	Parking Lot Fixture Upgrade Program	\$100,000.00	\$0.00	\$100,000.00	8		\$100,000.00
42	CW25-004	Roof Upgrades	\$1,000,000.00	-\$40,000.00	\$960,000.00	8		\$960,000.00
43	CW25-005	Elevator Restorations	\$500,000.00	\$0.00	\$500,000.00	8		\$500,000.00
44	CW25-006	Restroom Upgrade Program	\$500,000.00	-\$50,000.00	\$450,000.00	8		\$450,000.00
45	CW25-997	Construction Management Core Staff	\$470,000.00	\$0.00	\$470,000.00	8	\$308,750.88	\$161,249.12
46	CW25-998	Academic/Campus Enhancements	\$1,000,000.00	-\$340,000.00	\$660,000.00	8		\$660,000.00
47	CW25-999	Emerging Needs/Contingency/Emergency	\$2,000,000.00	-\$80,000.00	\$1,920,000.00	8		\$1,920,000.00
48	HL25-001	Site Work & Small Projects	\$50,000.00	\$0.00	\$50,000.00	8	\$11,278.68	\$38,721.32
49	OR25-001	Site Work & Small Projects	\$250,000.00	-\$80,000.00	\$170,000.00	8	\$11,319.10	\$158,680.90
50	RO25-001	Site Work & Small Projects	\$150,000.00	-\$40,000.00	\$110,000.00	8	\$8,427.08	\$101,572.92
51	SF25-001	Site Work & Small Projects	\$100,000.00	\$0.00	\$100,000.00	8		\$100,000.00
		Grand Total	\$241,955,780.00	\$0.00	\$241,955,780.00		\$30,195,607.56	\$211,760,172.44

1 = Planning 2 = Programming 3 = Design 4 = Bid 5 = Construction 6 = Completed 7 = Postponed 8 = Annual Project



OAKLAND COMMUNITY COLLEGE®
Excellence *Empowered.*®

INFORMATION

Board Agenda Item 8.3
May 20, 2025












INFORMATION TECHNOLOGY QUARTERLY REPORT

January 1, 2025 - March 31, 2025

Quarterly Status Report as of March 31, 2025

Select a Quarter End Date to view the Report:

March 31, 2025

Description	Location	Status	Progress	2024-25 Budget \$	2024-25 Committed Costs	2024-25 Balance	Multi-year Project
Add OCC Chatbot to IT portal	CW	Implementation		\$0	\$0	\$0	1
Campus Server Replacement	CW	Implementation		\$100,000	\$94,200	\$5,800	1
Colleague migration to SaaS	CW	Implementation		\$756,155	\$588,736	\$167,419	2
College Data Backup Solution	CW	Implementation		\$360,000	\$359,000	\$1,000	1
Destiny One	CW	Complete		\$150,000	\$150,000	\$0	1
Eforms and workflows	CW	Implementation		\$904,000	\$570,000	\$334,000	3
Firewall replacement	CW	Implementation		\$1,725,000	\$1,600,000	\$125,000	1
Infosilem	CW	Testing		\$45,000	\$45,000	\$0	1
Public Safety Paperless Key application	CW	Implementation		\$0	\$0	\$0	1
Simple Syllabus	CW	Complete		\$20,162	\$20,162	\$0	1
VDI replacement	CW	Testing		\$4,200,000	\$4,192,090	\$7,910	1
Totals				\$8,260,317	\$7,619,188	\$641,129	

IT Project Descriptions

Add OCC Chatbot to IT Portal

This is a project to integrate existing Chatbot functionality to the IT Support Center Portal. The Chatbot is Artificial Intelligence (AI) software currently used to improve/streamline our students' interactions. Adding it to our ITSC will expand support availability to 24x7x365; and to help off-load traffic during business hours allowing our front-line staff to handle more complex technical questions and issues.

Campus Server Replacements

This refers to servers and disk storage installed on our campuses used to manage printer queues, host campus specific software applications, and deploy computer images. The existing servers are past their useful lives and need to be replaced.

Colleague migration to SaaS (Software as a Service)

This is a D3C3-funded project with 2 major components: 1) to streamline Colleague processes and allow better integration across programs by de-customizing screens and increasing the consistency and effectiveness of how the system is used. The second component is to move the hosting of Colleague from on-premise to the cloud. By doing so, OCC can further increase the long-term maintenance, security, and sustainability of our Student Information System, freeing up time for proactive technology-based projects in service of our goal to double graduation rates and increase equitable access to education.

College Data Backup Solution

This refers to the software and storage devices that are used to make daily backups of the College's digital data. In the event of a hardware failure or accidental deletion, this solution can restore the lost data.

Destiny One

Destiny One is a comprehensive web-based Marketing, Communication, Registration, and Management system for OCC's Economic and Workforce Development department offering non-credit courses and programs and corporate training.

eForms and Workflows

This project refers to the expansion of our document imaging solution in an attempt to eliminate all paper documents and move to a 'paper-free' workplace. This project provides a 'greener', more efficient, more effective college and allows for anytime anywhere access to forms for students and employees.

Firewall Replacement

This refers to the specialized security equipment that filters, monitors and blocks cybersecurity threats from the Internet. Firewalls create a gateway barrier that limits what traffic can enter the college from the Internet.

Infosilem

Infosilem is a sophisticated software tool used to automate the management of OCC campus building/room facilities as well as creating optimized academic schedules balancing locations, classrooms, instructors, and course offerings. The tool helps to streamline students' academic pathways to completion as well as improving facility utilization.

Public Safety Paperless Key application

This software automates the Public Safety process to manage and track the hundreds of physical door keys and electronic access badges throughout the college.

Simple Syllabus

This is a cloud-based, centralized platform for managing and on-line publishing our academic syllabi. The solution simplifies syllabus management, and improves syllabus consistency and accessibility for our students.

VDI (Virtual Desktop Infrastructure) Replacement

VDI is a virtualization technology that hosts a desktop (PC) operating system and/or software on a centralized server in a data center. VDI provides easier access to academic software for students by publishing the software to the device where they log in while allowing better asset utilization for the college by reducing the need for discipline-specific classrooms and labs.

INFORMATION

Board Agenda Item 8.4
May 20, 2025

OCC FOUNDATION QUARTERLY REPORT
January 1, 2025 to March 31, 2025

The mission of the OCC Foundation is to improve equitable access to a quality education by connecting student and program needs to philanthropic support.

Organizational Highlights:

- The OCCF FY2023 990, including the Solicitation License, has been filed.
- 2024 Year-End Appeal results exceeded goal. Proceeds raised: \$157,290 vs. a goal of \$75,000.
- For the 2425 AY, the Foundation offered over 200 scholarships:
 - Endowed scholarships: 93
 - Annual scholarships: 42
 - Miscellaneous: 70
- Scholarships awarded as of 3.31.25, with data provided by FA:
 - Endowed awards offered: 363 | awards accepted: 243 | 67% utilization rate
 - Annual awards offered: 319 | awards accepted: 167 | 52% utilization rate
- The 2024 Scholarship Luncheon was a memorable event for our donors and students. Over 140 guests joined us as we celebrated our students for their academic achievements and scholarship sponsors for their generosity.
- Donate Now landing page updated with refreshed photo and content:
 - https://www.oaklandcc.edu/foundation/make_donations
- Newly created annual scholarships:
 - AAUW Rochester Branch Scholarship
 - Disability Law Scholarship
 - Bob Montgomery Annual Scholarship

Fundraising Results:

	FY2024 Total 7/1/23 - 6/30/24		FY2025 Q3 1/1/25 - 3/31/25		FY2025 to date 7/1/24 – 3/31/25	
	Count	Amount	Count	Amount	Count	Amount
Total	354	\$408,926	115	\$74,967	365	\$657,759
<u>Giving Level</u>						
\$100,000 and up	0	\$ -	0	\$ -	1	\$258,901
\$10,000 and up	13	\$193,074	2	\$35,000	13	\$194,631
\$1,000 to \$9,999	64	\$164,721	16	\$27,628	66	\$154,308
Under \$1,000	277	\$51,130	97	\$12,339	285	\$49,919

NOTE: \$258,901 represents the MiLEAP grant.

The OCC Foundation has been awarded the State of Michigan MiLEAP Barrier Removal - Direct to Students grant for the maximum-allowable \$258,902. The project implementation dates are 1/1/25 - 12/31/26.

- \$65,000 for the Student Success Fund, the Foundation's rapid response fund for students experiencing an unexpected non-tuition financial emergency.
- \$185,000 to create the Student Essential Needs Fund, providing 185 students each with a stipend to pay for non-educational expenses. In alignment with College strategic priorities, the fund will target students who have completed 24-45 credits, plan to complete at least 20 credits within that academic year, and are able to identify how funding will improve their ability to focus on completing their education (i.e.: reducing hours worked; paying for childcare).
- \$8,902 for the Give or Take Pantry. Monthly purchases of nonperishable food and personal care items, shelving, storage, and other supplies needed for implementation and management of the pantry.

INFORMATION

Board Agenda Item 8.5
May 20, 2025

STRATEGIC PLAN UPDATE

The Office of the Chief of Staff and Strategy has engaged in a strategic plan reaffirmation and revision process throughout 2024-25. The team continues to work through the input and is in the process of revising and aligning new objective language with the continued north star of doubling the graduation rate. Each year, OCC's strategic planning teams engage in an independent external audit with [Strategic In/Sight Partners](#) focused on continual growth in strategic processes and advancement. This audit and the findings will be shared with the school community later in May. As the Strategic Plan language is adapted, it will be shared and reviewed with the EC and with the strategic planning committees for input. Once the language is reconciled, current actions and new actions will be aligned under the new Directions and Objectives. M

As stated in the last quarter's report, the College obtained grant funding through the [Michigan Department of Lifelong, Education, Advancement and Potential \(MiLEAP\)](#), to further advance student success strategies collegewide. While still in process to receive the funds, the College has begun to plan for the deployment of the Summer Course Redevelopment Institute, expanding the utility features of CRM Advise, and had a preliminary data meeting with the Caring Campus point person. A Fall 2025 target remains in place for all MI LEAP grant-funded initiatives save for the summer institute which will obviously be funded this summer in part by the grant and with in-kind institutional investment.

Finally, alongside our own analytics, dynamic data dashboards, and quality review processes, in 2024 OCC joined the [Postsecondary Data Partnership \(PDP\)](#) through the National Student Clearinghouse (NSC). The PDP is a nationwide effort to help colleges and universities gain a fuller picture of student progress and outcomes, meet various reporting requirements, benchmark their outcomes against peer institutions, and identify where to focus their resources. These data and funding resources combine to move the College forward while measuring impact and continuously improving on leading indicators toward the broader graduation goal. The College just recently gained access to the system and is beginning to assess the available data and utility of such data to the college and to college planning.

Significant growth in headcount and average credit enrollment across all terms and continue for Summer and Fall. These are positive early momentum indicators toward achieving our primary goal to double the graduation rate. We will continue to build on these gains and evaluate our progress toward increased completion for all students we serve.